



# **Product Catalog**



# imple™

#### **Catalog Tasks**

#### **Setup & Maintain**

- Market Served
- Brands
- Manufacturers
- Category Types
- Categories
- Product Line
- Units of Measure
- Hazardous Materials
- Packaging
- Product Template

#### **Prod. Purchasing Parameters**

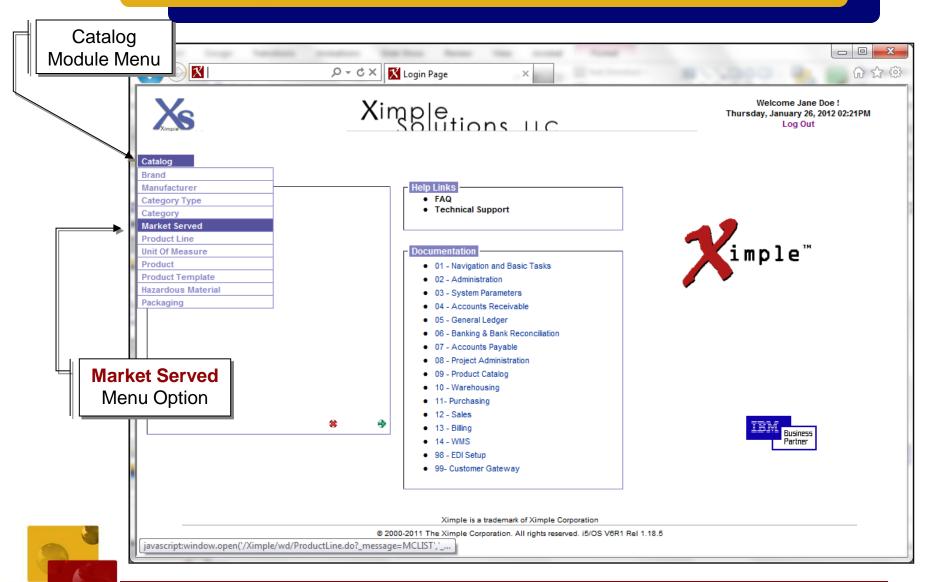
#### **Product Catalog**

- Add Products
- Edit Product Info
  - Identification
  - UOM
  - Classification
  - Storage
  - Features
  - Association
  - Packaging
  - Memos
  - Vendors
    - Pricing
  - Discounts
  - Multimedia
  - Order Point
  - View Purch, Info
  - Purch Parameters
    - Purch & Sell Factors





### **Open Market Served Codes**





#### **Market Served Code List page**



#### **Popup Menu:**

Edit: Edit market served code

**Delete:** Delete code from the system





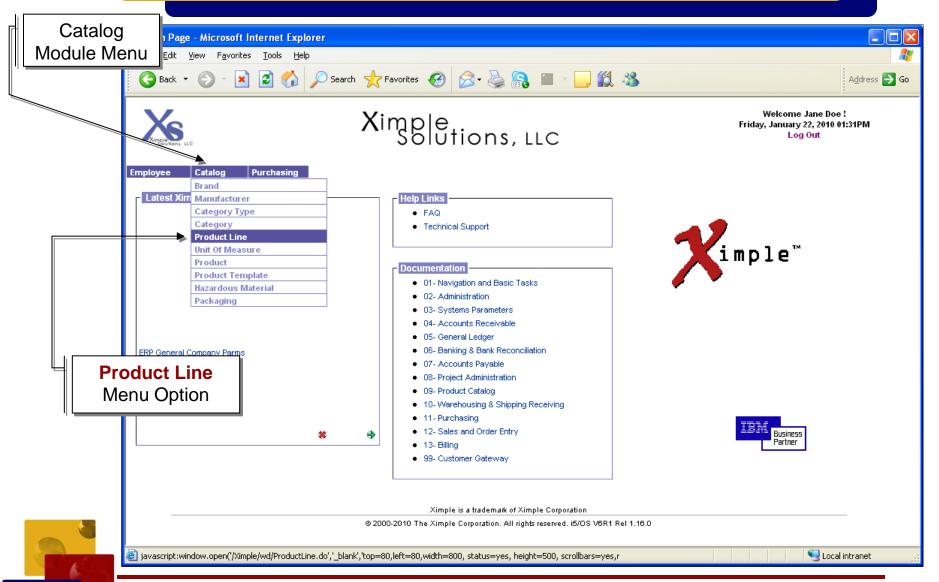
### **Market Served Code List page**





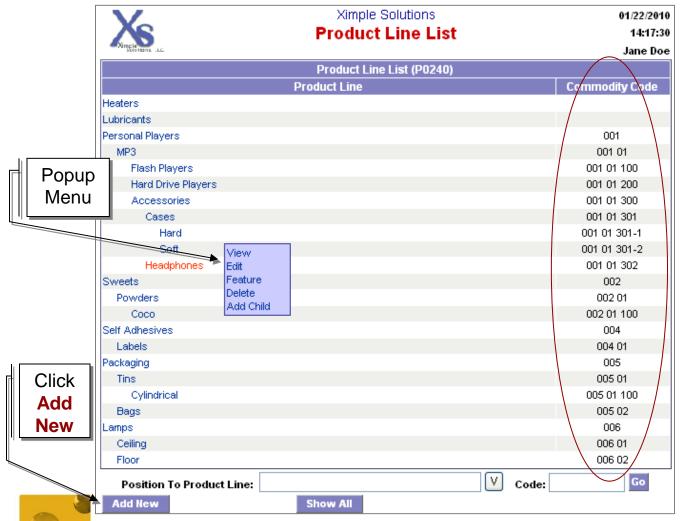


#### **Product Line**





#### **Product Line**



#### **Popup Menu:**

View: View prod. line info

**Edit:** Edit prod. line info

Feature: View & Add prod.

line features

Add Child: Add a child level

**Delete:** Delete prod line that

is not in use and does not contain child levels



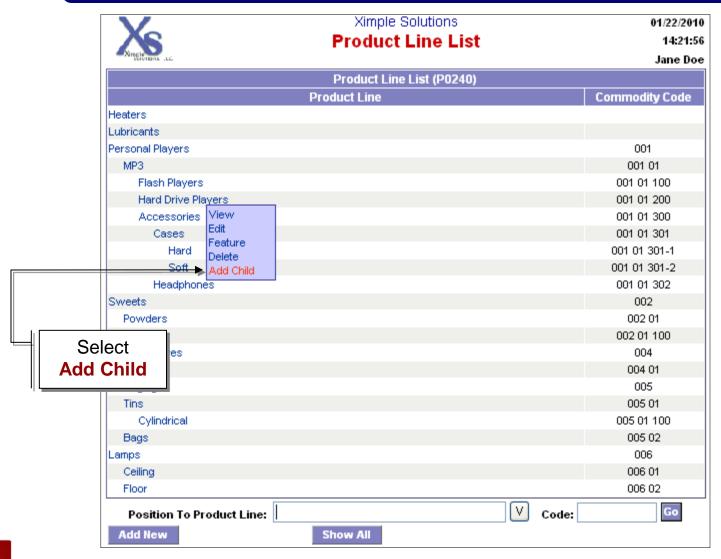
#### **Add Product Line**







#### **Add Child Level**







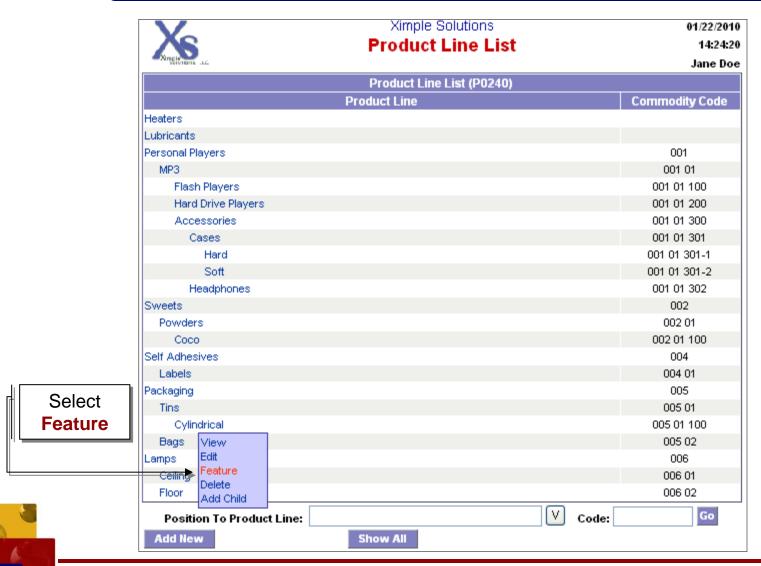
# **Add Child Level**

Nimel Name Acc	Ximple Solutions  New Product Line	01/22/2010 14:22:40 Jane Doe		
Personal Players >> MP3 >> Accessories >> Cases >>				
	New Product Line (P0241)			
*Name	Hard			
Commodity Code	001 01 301-1			
Is Last Level	Yes    No			
Ī	Save Reset Cancel			
	Click Save			



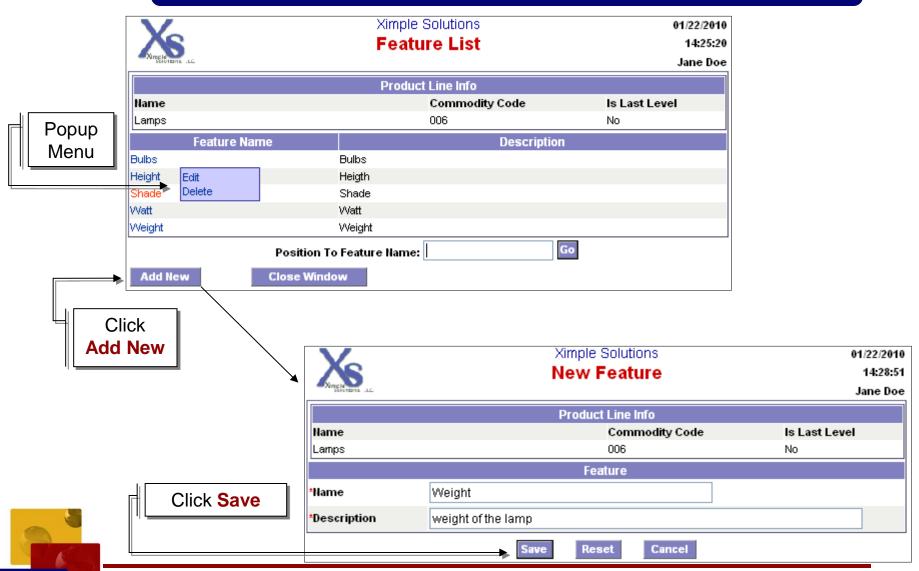


### **Open Features List**



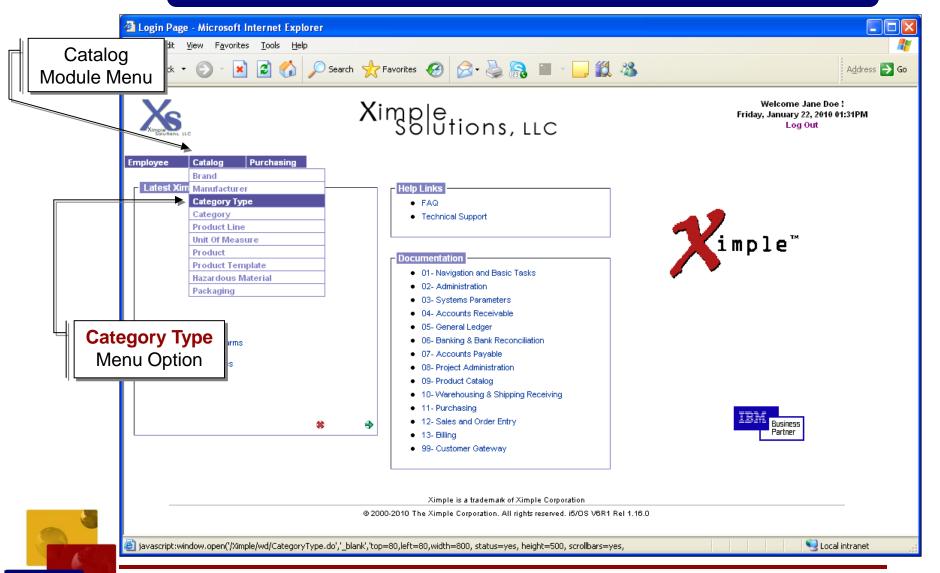


### **Open Features List**



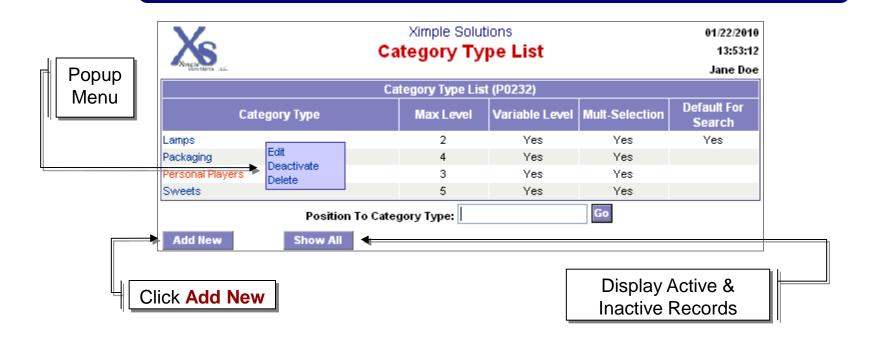


#### **Category Type**





#### **Category Type**



#### **Popup Menu:**

Edit: Edit Category Type

**Delete:** Delete category type that is not used in the system

**Deactivate:** Deactivate category type being used in the system

Activate: Activate deactivated category type





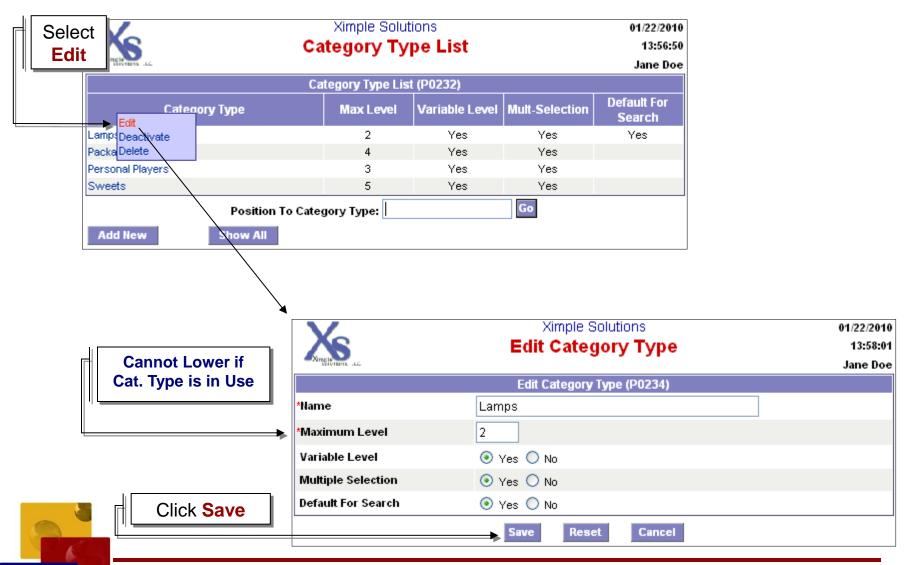
# **Add Category Type**

V	Ximple Solutions	01/22/2010			
X	New Category Type	13:56:37			
Ningle Solvitions .LC	0 7 71	Jane Doe			
New Category Type (P0233)					
*Name	Lamps				
*Maximum Level	3				
Variable Level	Yes ○ No				
Multiple Selection	Yes ○ No				
Default For Search	Yes ○ No				
	Save Reset Cancel				
41	Click Save				



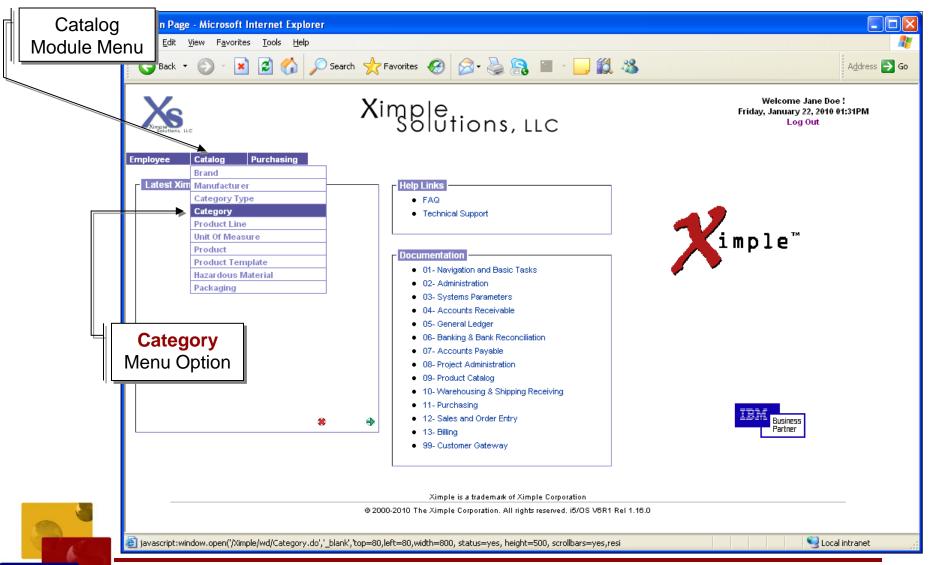


### **Edit Category Type**





### **Category**





#### **Category**





Add New

View: View category information

Add Child: Add a category child level

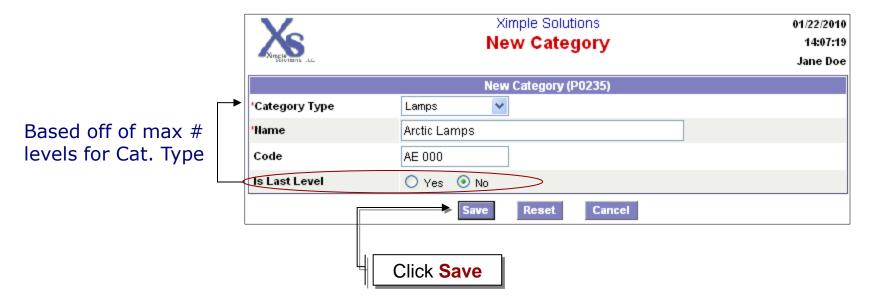
Edit: Edit category info

**Delete:** Delete category that is not in use and does not contain

child levels



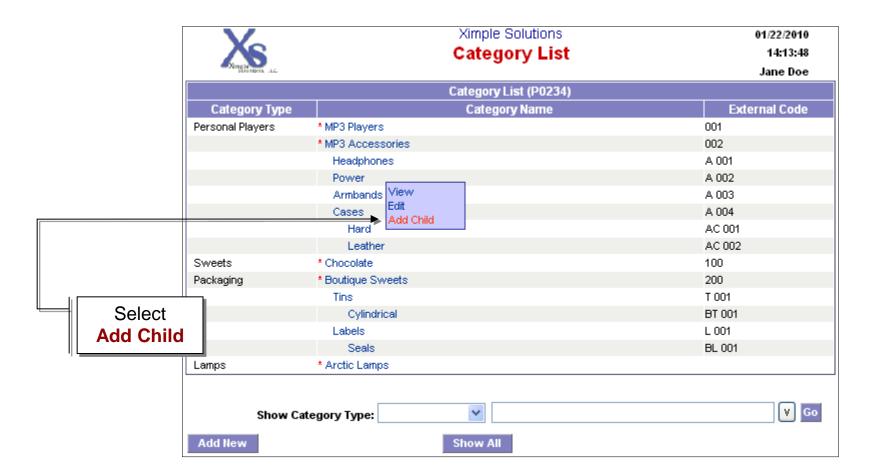
### **Add Category**







#### **Add Child Level**







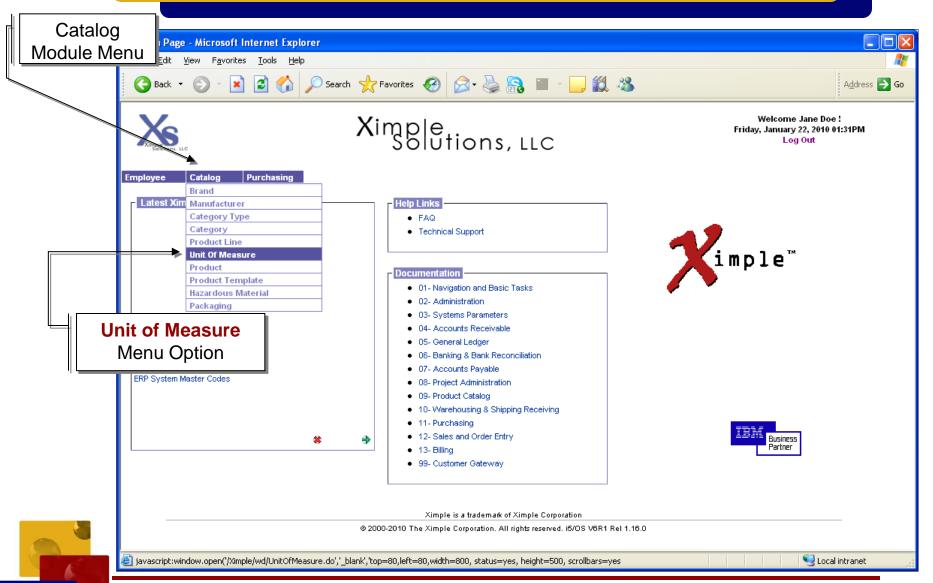
### **Add Child Level**





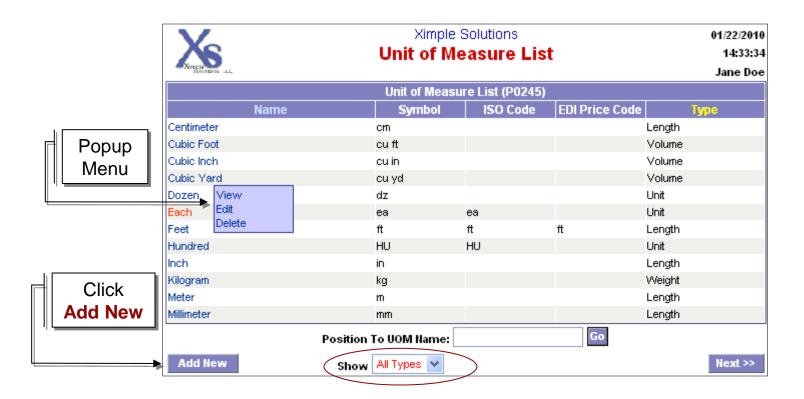


#### **Unit of Measure**





#### **Unit of Measure**



#### **Popup Menu:**

View: View & add conversion factors

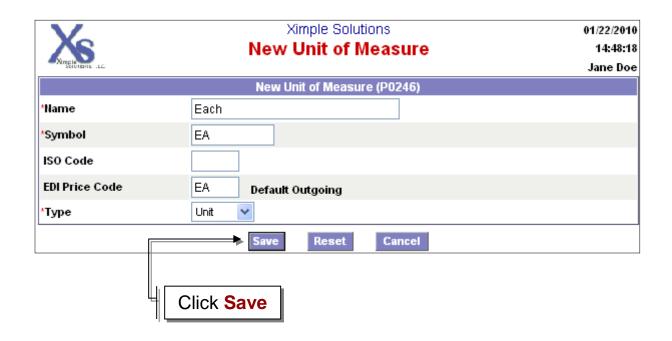
Edit: Edit UOM

**Delete:** Delete UOM that is not in use by the system





### **Add Unit of Measure**



**Symbol:** Internal UOM symbol

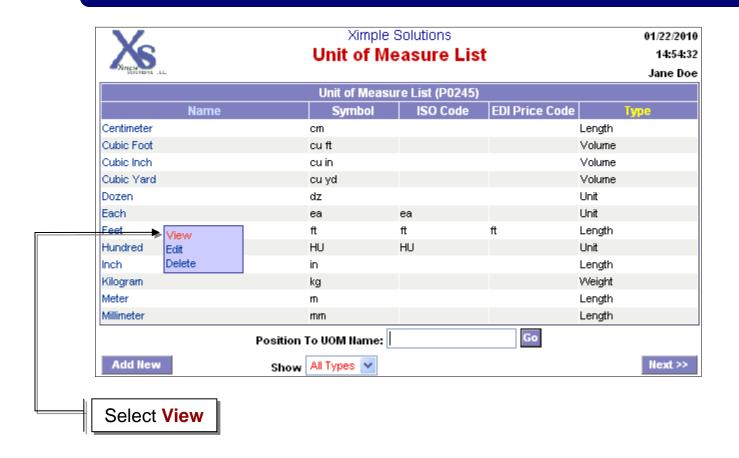
ISO: Used in I2 - incoming I2 symbol

**EDI:** Used in EDI – incoming EDI symbol





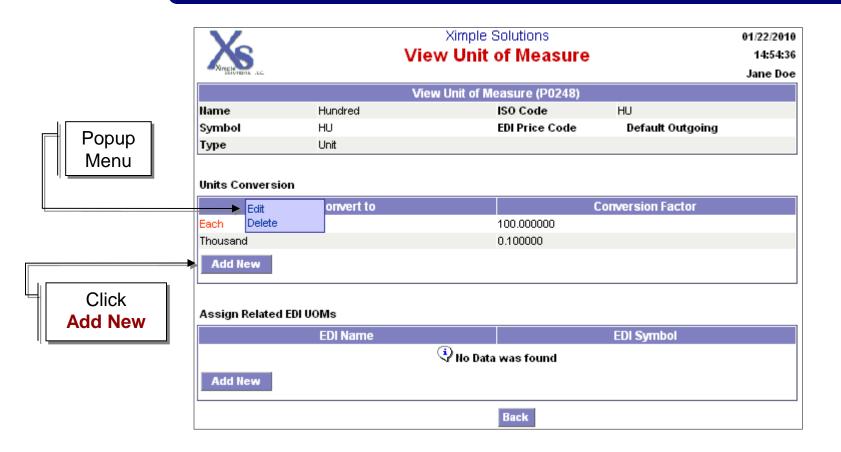
#### **Open Conversion & EDI UOM List**







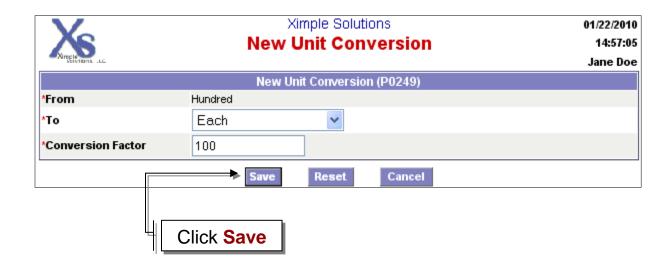
#### **Conversion & EDI UOM List**







#### **Add Conversion**

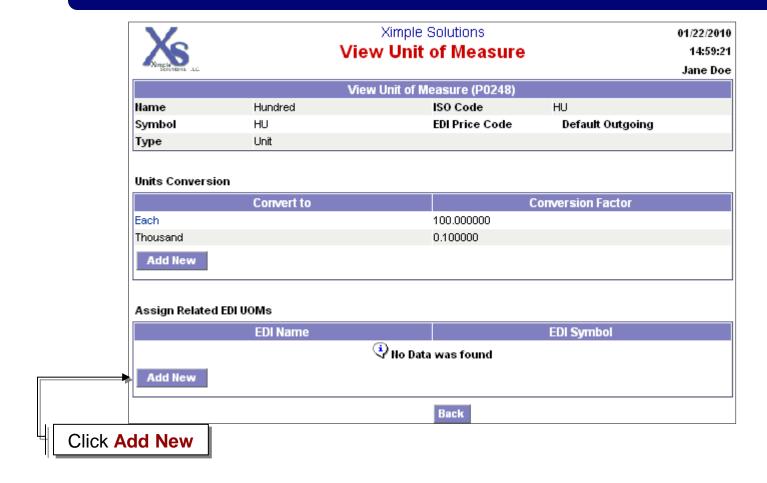


Note: Convert from Higher to Lower UOM





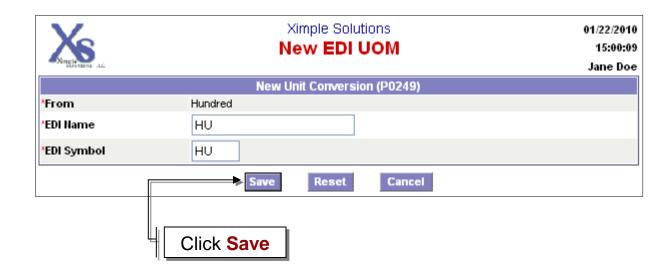
#### **Add EDI UOM**







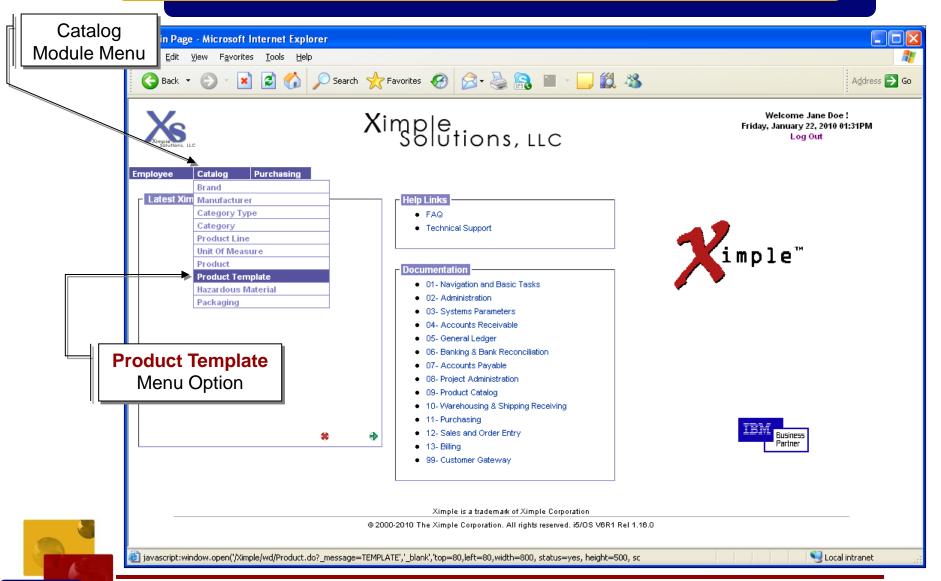
#### **Add EDI UOM**





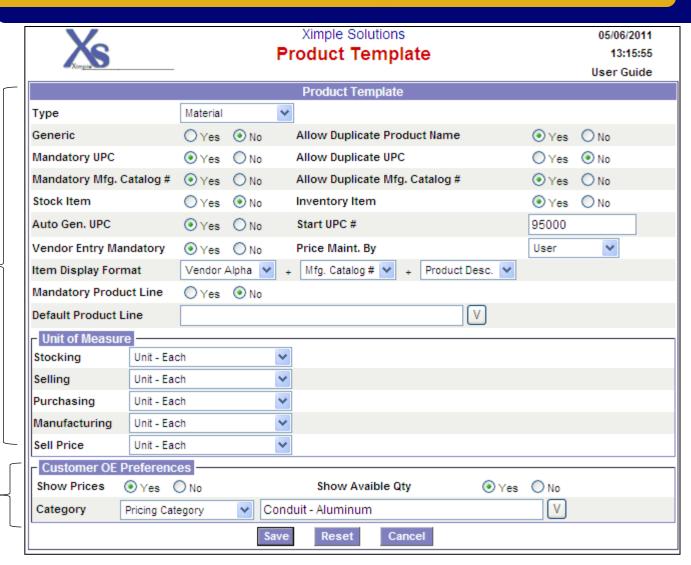


#### **Product Template**





#### **Product Template**





To be used

throughout system:

Sales | Purchasing |

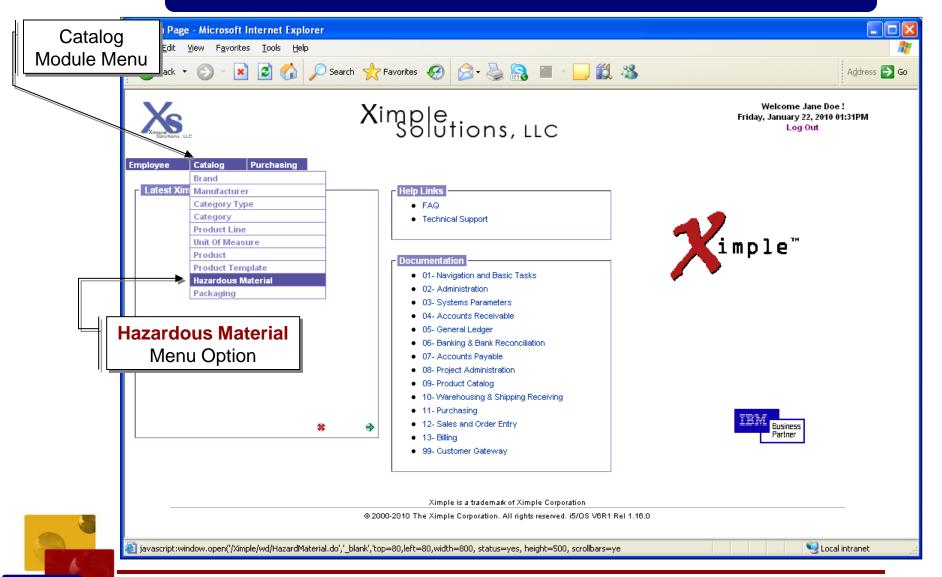
Warehousing |

etc...

**Customer Portal** 

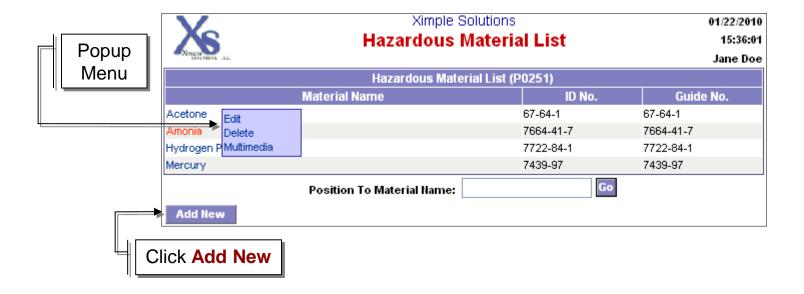


#### **Hazardous Material**





#### **Hazardous Material**



#### **Popup Menu:**

Edit: Edit Hazardous material information

**Delete:** Delete hazardous material from system

Multimedia: View, add, edit and delete hazardous material files





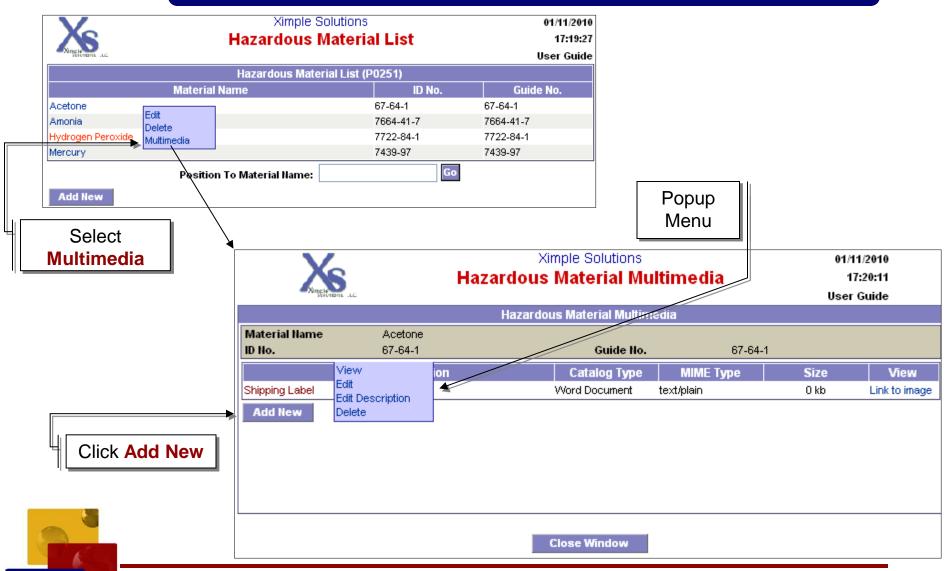
# **Add Hazardous Material**

V	Ximple Solutions	01/22/2010
<b>18</b>	New Hazardous Material	15:38:23
Ningle Scionara .LC		Jane Doe
	New Hazardous Material (P0252)	
*Material Name	Mercury	
*ID No.	7439-97	
*Guide No.	7439-97	
	Save Reset Cancel	
4г	Oliels Casse	
7	Click Save	





#### **Hazardous Material Multimedia**



### Add Hazardous Material Multimedia

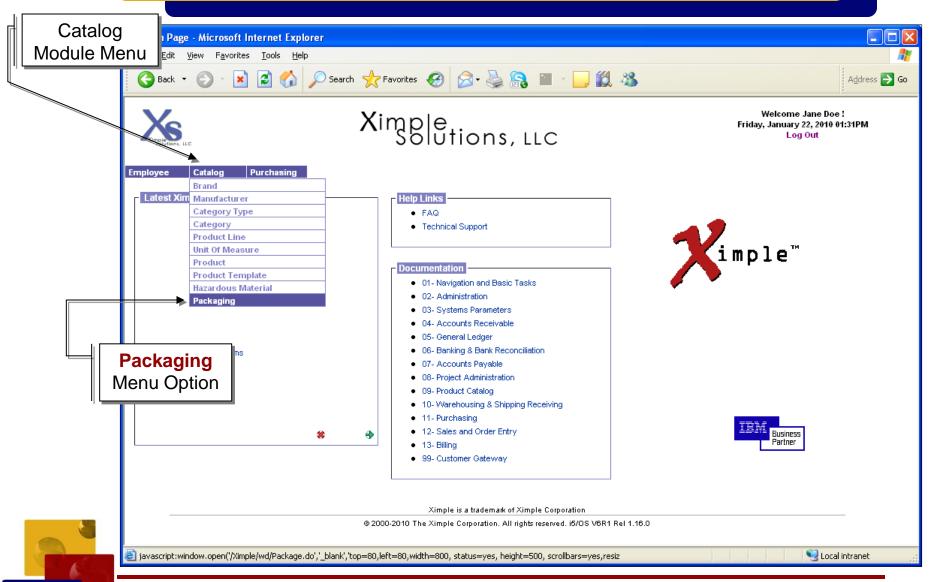




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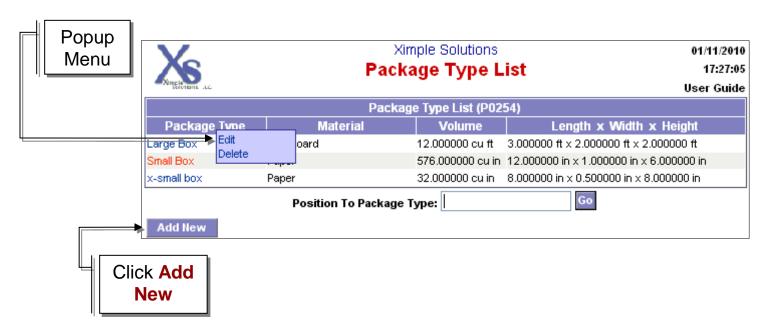


### **Packaging**





### **Packaging**



#### **Popup Menu:**

**Edit:** Edit package type information

**Delete:** Delete package type from system





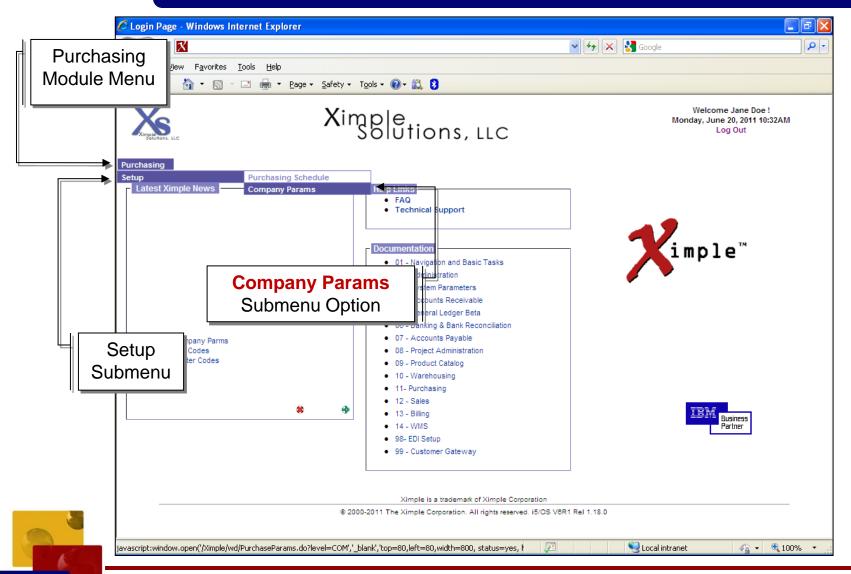
# **Add Packaging**

Nimele Scientific LC	Ximple Solutions  New Package Type	01/11/2010 17:27:31 User Guide
	New Package Type (P0255)	
*Package Type	Large Box	
*Material	Cardboard	
*Volume	720 Cubic Inch	
*Length	12 Inch	
*Width	12 Inch	
*Height	5 Inch	
	Save Reset Cancel	
4	Click Save	



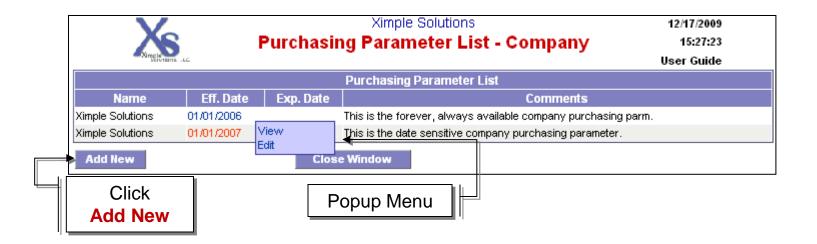


# **Company Parameters**





# **Company Parameters**



#### **Popup Menu:**

**View:** View purchasing parameter information

Edit: Edit purchasing parameter





# **Add Company Parameters**







# **Add Company Parameters**

		Ximple S	olutions		12/1	7/2009	
<b>18</b>	New P	urchasing Pa	rameter - C	ompany	15	5:29:52	
Ningle Solvitors .LC					User	Guide	,
		New Purchasii	ng Parameter				
Name	Ximple Solutions						
Effective Date	12/17/2009	:	Sales Gross Mar	gin %   10			
Expiration Date	<u> </u>	•	Schedule	Daily	~		
Base Market Factor	1		Price Maintained	<b>By</b> User	~		
Comments	This is the forever,	always available compa	any purchasing par	m.		~	
	193characters rema	ining on your input limit					
Item Rank Factors By	Issues						
Rank	Issues / Qtys	GMROI %	Costs	Price Multiplie		Cut-off / Qty	
Α	50	0	0	1	50		
В	25	0	0	1	25		
С	10	0	0	1	10		
D	5	0	0	1			
E	0	0	0	1			
	Ore	lering	Carrying Invent	огу	Handling Inv	entory	
Cost Of (By User)	1		0.2		0.05		 
Lead Time For New Item	7	Insuff On Order Mu	<b>lt.</b> 0.5	Max Normal	Sales Mult.	0	Col (Bot
Lead Time Expedite Mult	1.5	RPO Order Point Mu	ı <b>lt.</b> 1.15	OverStock P	oint Mult.	1.5	F
Max Lead Time Mult.	1.5	Max Month Stock P	urch 6	Market Grov	wth	0.2	
Expedite Order Point Mu	lt. 0.5						





# **Add Company Parameters**

Continued (Bottom of Form)

Purchasing Factor Start Bottom Up, Starting with Column 6

										_
Cost Typ		Branch Pu	ırchase 💌							
AA	0.3	BA	0.5	CA	0.8	DA	0.9	EA	1	╗
AB	0.3	BB	0.5	СВ	0.8	DB	0.9	EB	1	$\dashv$
AC		BC		cc	0.8	DC		EC		$\dashv$
	0.3		0.5				0.9		1	$\dashv$
AD	0.3	BD	0.5	CD	0.8	DD	0.9	ED	1	╡
AE	0	BE	0	CE	0	DE	0	EE	0	
		actors Type 1			1.05				0.75	$\exists$
AA	2.1	ВА	1.5	CA	1.25	DA	1.1	EA	0.75	4
AB	2.1	ВВ	1.5	СВ	1.25	DB	1.1	EB	0.75	_
AC	2.1	BC	1.5	cc	1.25	DC	1.1	EC	0.75	
AD	2.1	BD	1.5	CD	1.25	DD	1.1	ED	0.75	
AE	0	ВЕ	0	CE	0	DE	0	EE	0	
Servic	e Level Fa	actors Type 2								$\equiv$
AA	2	BA	1.5	CA	1.25	DA	1	EA	0.75	
AB	2	ВВ	1.5	СВ	1.25	DB	1	EB	0.75	
AC	2	BC	1.5	cc	1.25	DC	1	EC	0.75	
AD	2	BD	1.5	CD	1.25	DD	1	ED	0.75	П
AE	0	BE	0	CE	0	DE	0	EE	0	╗
Service	e Level Fa	actors Type 3								=
	Factor	1								
Price 1	уре	Purchase Cost	Factor	Qty To B	uy Prid	се Туре	Sell Factor		Sales Qty	
Colum	nn 1	0		0		List	1	1		
Colun	nn 2	0		0	Co	lumn 1	1	1		
Column 3			0		lumn 2	1	1			
Colum	Column 4 0			0		lumn 3	1	1		
Colum	nn 5	0		0		lumn 4	1	1		
Colum	nn 6	0		0	Co	lumn 5	1	1		

Cancel

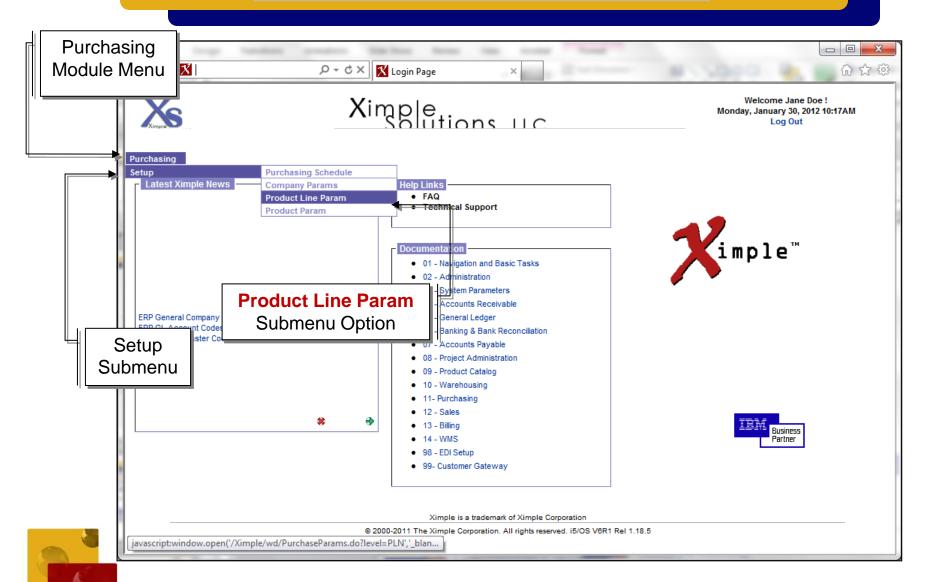
Reset

Sell Factor Start
Bottom Up,
Starting with
Column 3
(column 4 & 5
not in use)





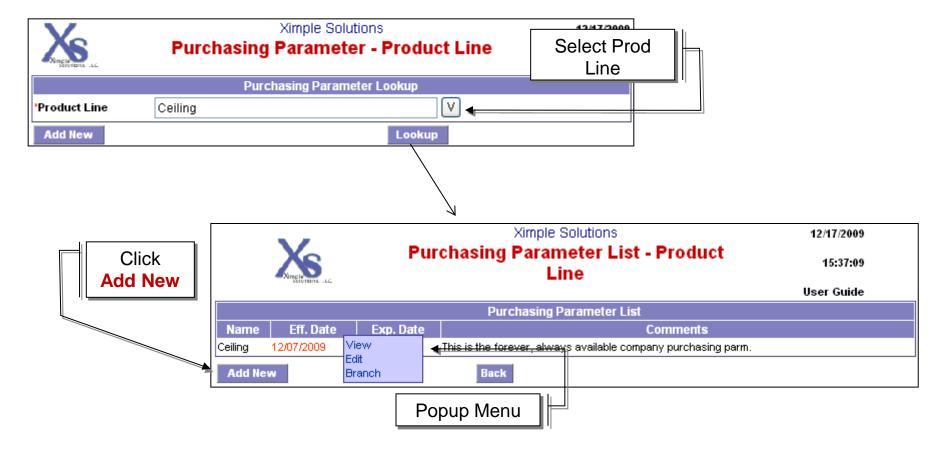
#### **Product Line Parameters**



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#### Purch Parm - Product Line



#### Popup Menu:

**View:** View purchasing parameter information

**Edit:** Edit purchasing parameter



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### **Add New Product Line Parm**

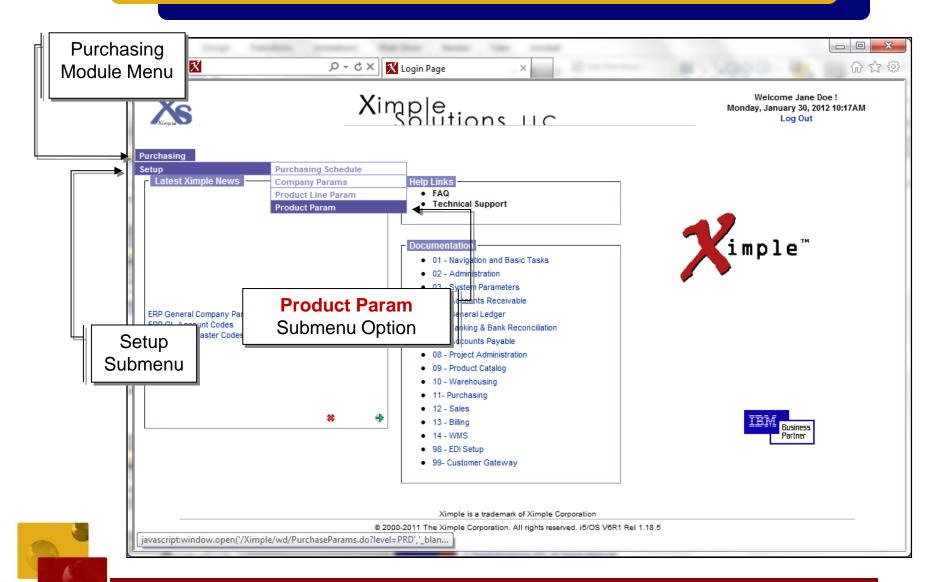


**Continue:** Product line setup screens same as Company.



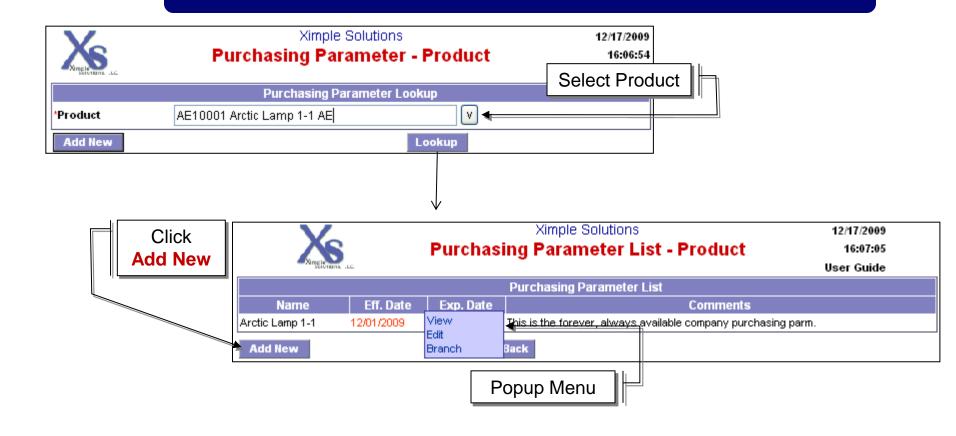


### **Product Parameters**





#### **Purch Parm - Product**



#### **Popup Menu:**

**View:** View purchasing parameter information

**Edit:** Edit purchasing parameter





### **Add Product Parameter**

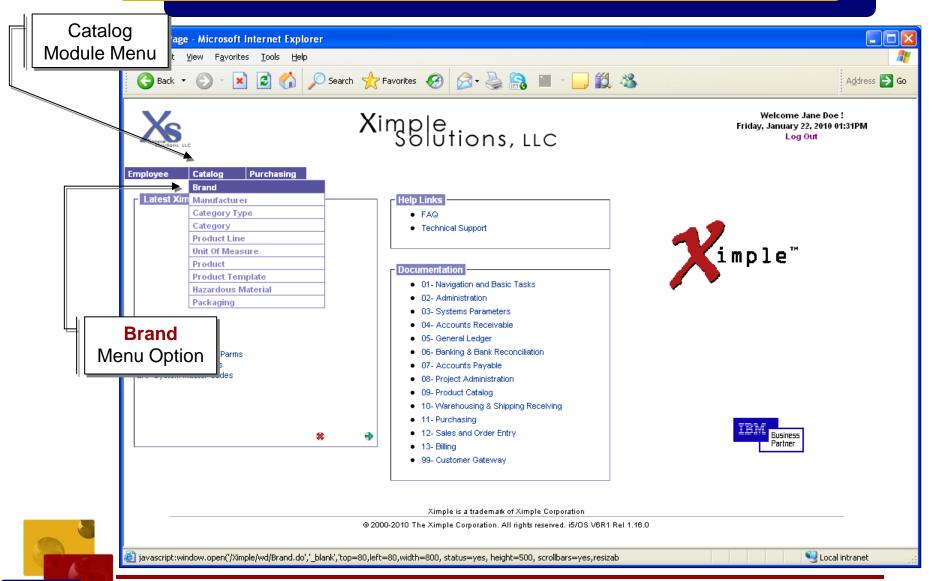


**Continue:** Product setup screens same as Company.



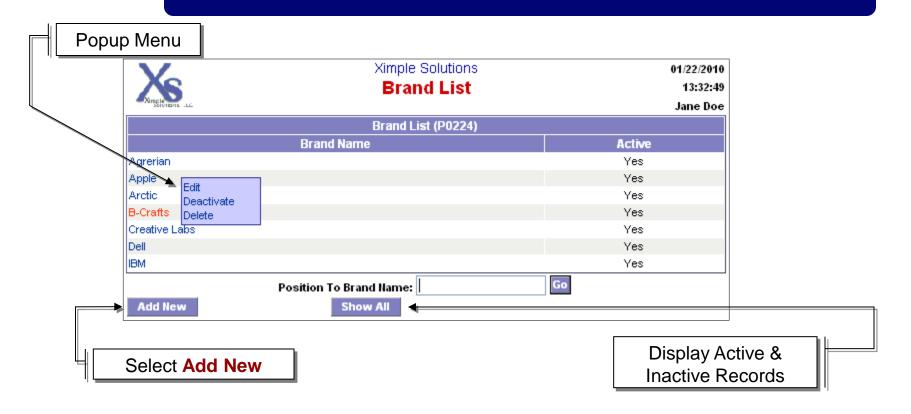


#### **Brand**





#### **Brand**



#### **Popup Menu:**

Edit: Change the brand name

**Delete:** Delete brand that is not used in the system

**Deactivate:** Deactivate brand being used in the system

Activate: Activate deactivated brand





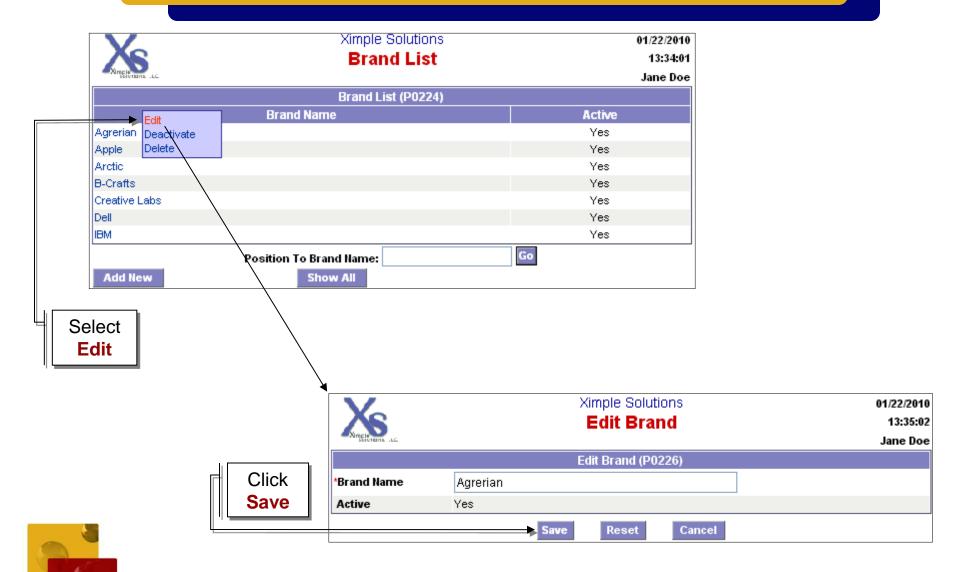
## **Add Brand**





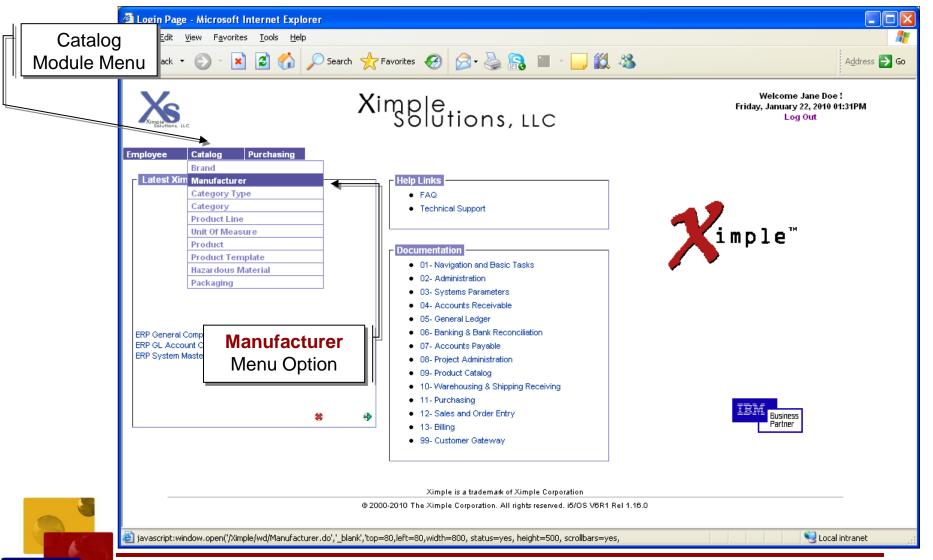


#### **Edit Brand**





#### **Manufacturer**





#### **Manufacturer**



#### **Popup Menu:**

View: View manufacturer Info & Add/Edit Address/Phone/Email

**Edit:** Edit manufacture name. Option is only available for manufacturers that are not setup as vendors in the system



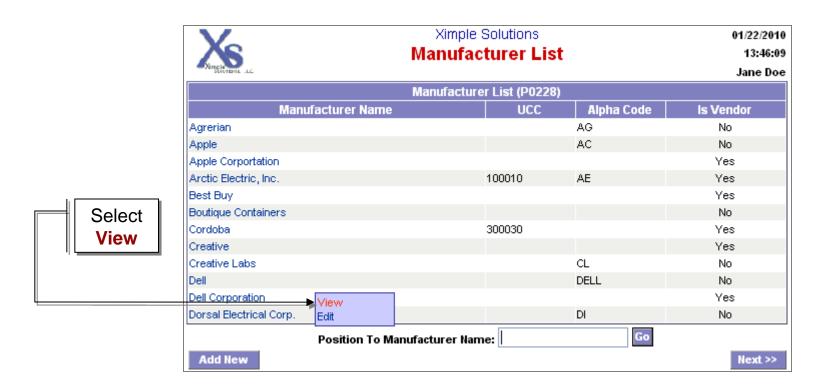


# **Add Manufacturer**

	V		Ximp	ole Soluti	ons		01/22/2010	
	<b>76</b>		New N	lanufa	cturer		13:44:53	
	Ningle Shivings .LC						Jane Doe	
			New Man	ufacturer	(P0229)			
	'Manufacturer Name	Dorsal Electric	cal Corp.					
	Alpha Code	DI						
	ucc							
	Address Information							
	*Address Type	Mail to 💌						
	*Address	12369 Dresden Drive						
	*City	Rockville		*State	MD 💌	*Zip	20852	
	County			*Country	United States Of America	~		
J. O., 10, 1, 7	Phone and Email Information							
City / State / Zip		Country Code	Number	Extensi				
MUST be Valid	Phone1	USA-1	301123456	7	VVork 💌			
	Phone2	~			~			
	Phone3	~			~			
	Email	info@dorsalele	ctricalcorp.co	m	Work 💌			
		<b>—</b>	Save	Reset	Cancel			
ı								
		₩ Click	Savo					



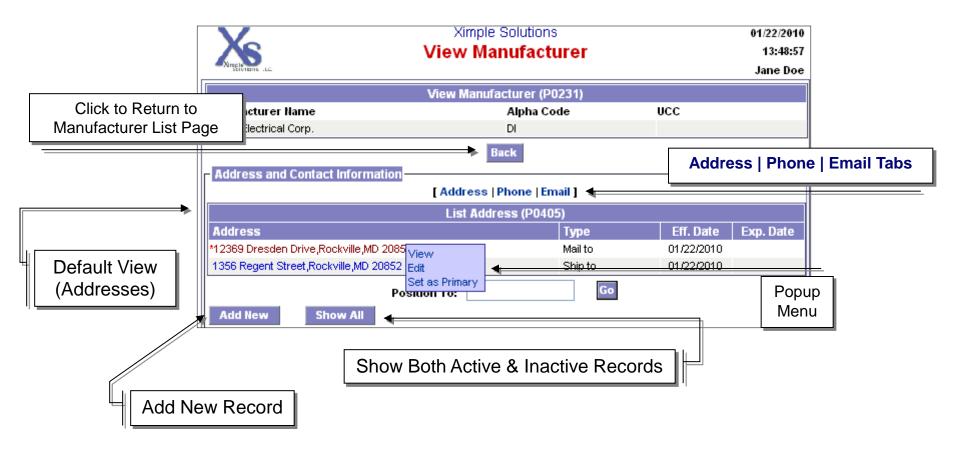
### **Edit Manufacturer's Contact Info.**







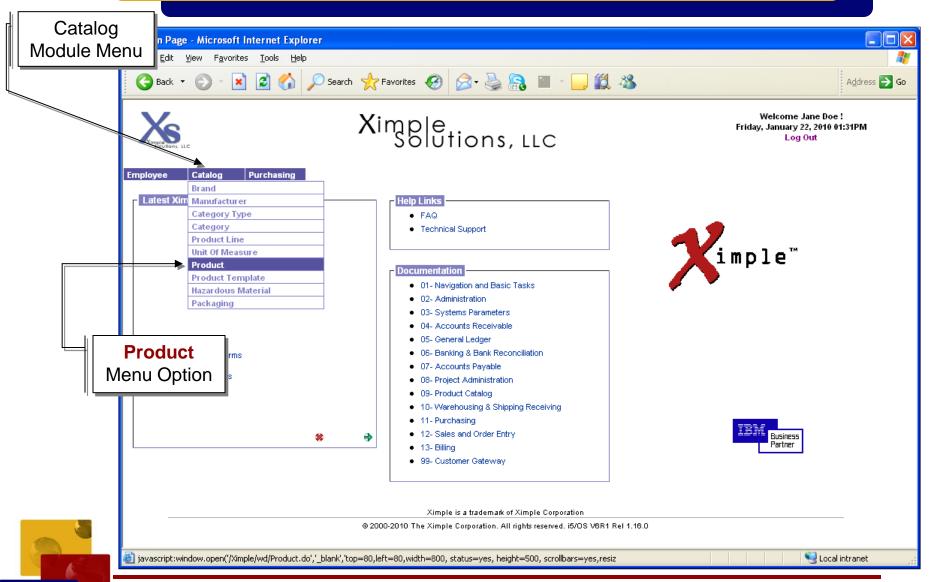






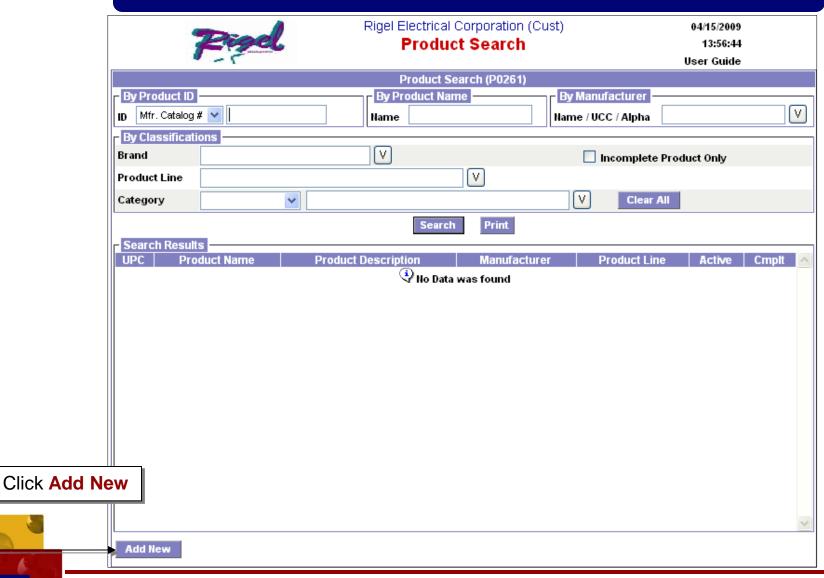


### **Product Catalog**



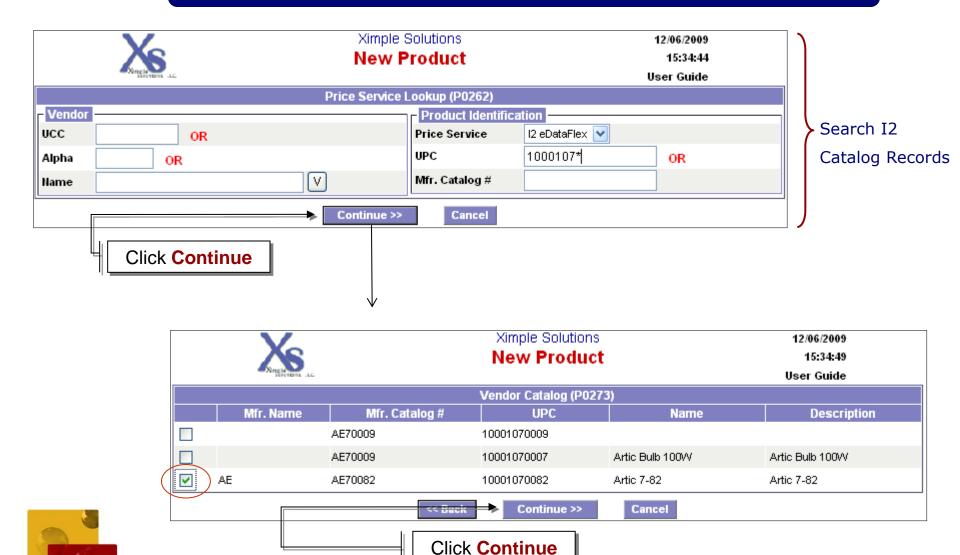


#### **Add Product**





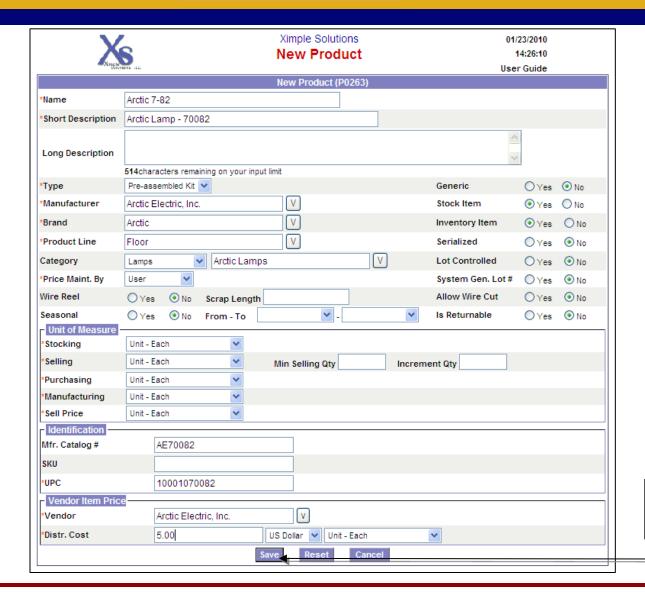
#### **Add Product**



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### **Add Product**

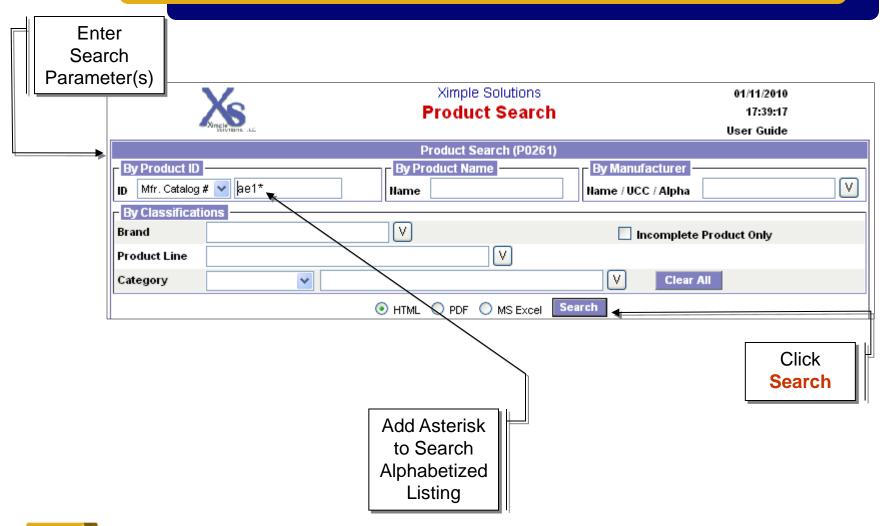








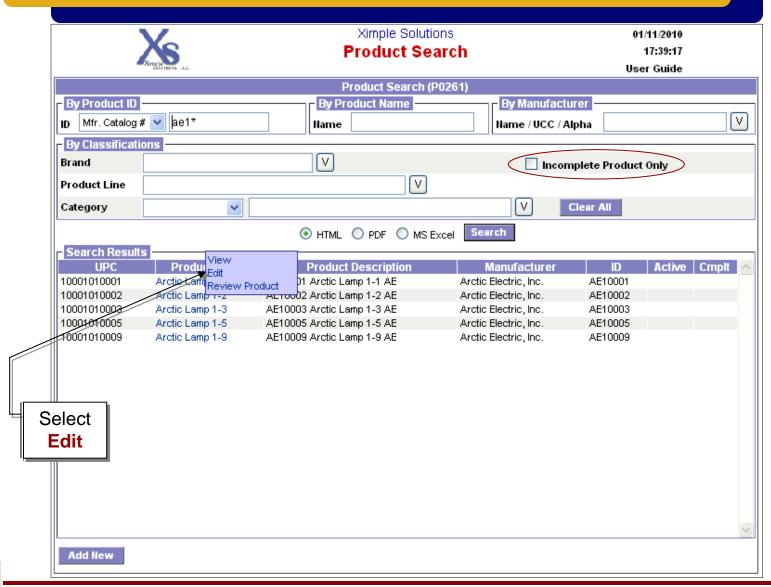
#### **Product Search**







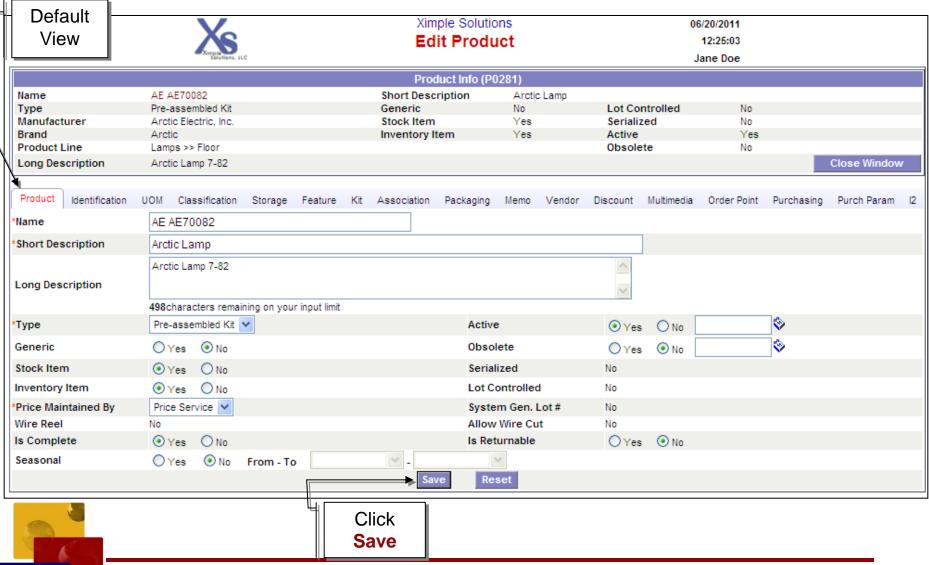
#### **Product Search**





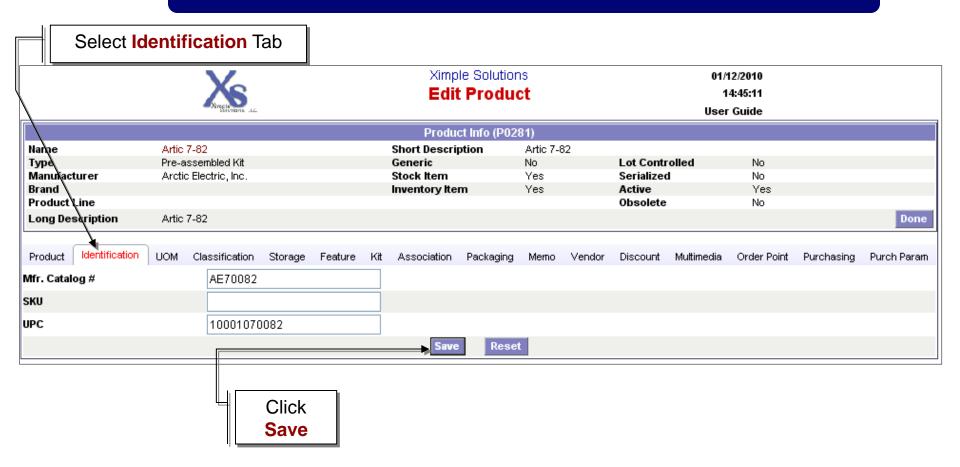


### **Manage Product**





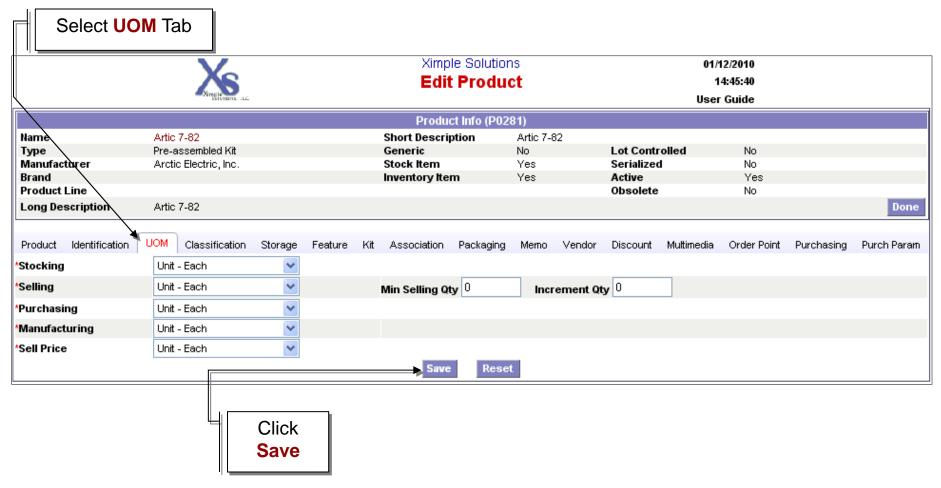
#### **Identification**







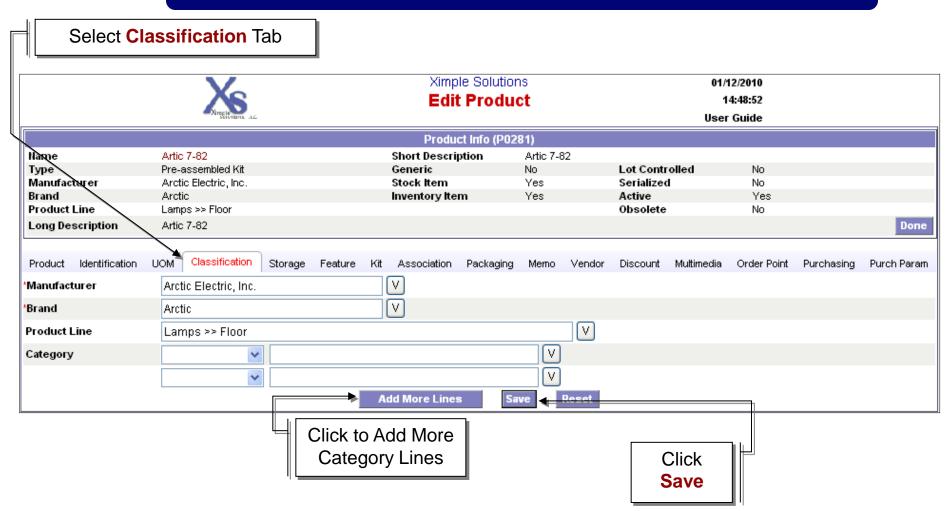
#### **Unit of Measure**







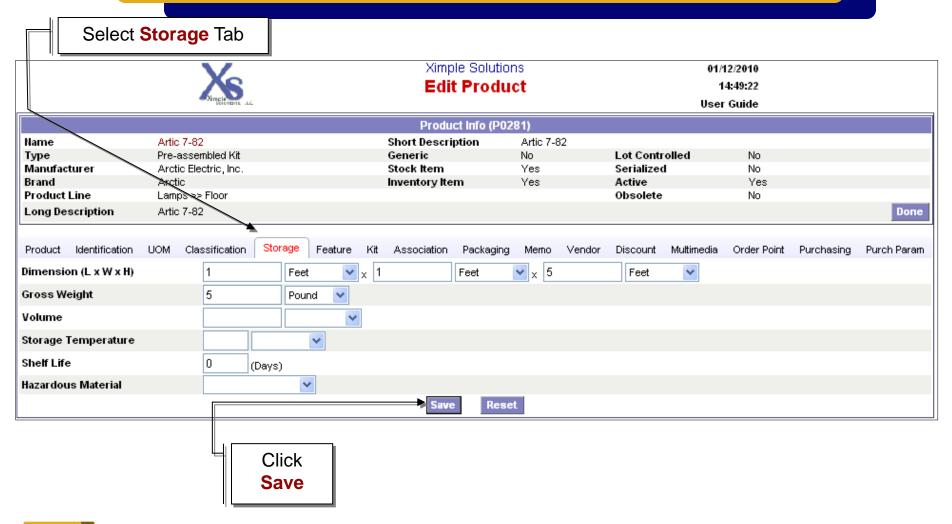
#### **Classification**







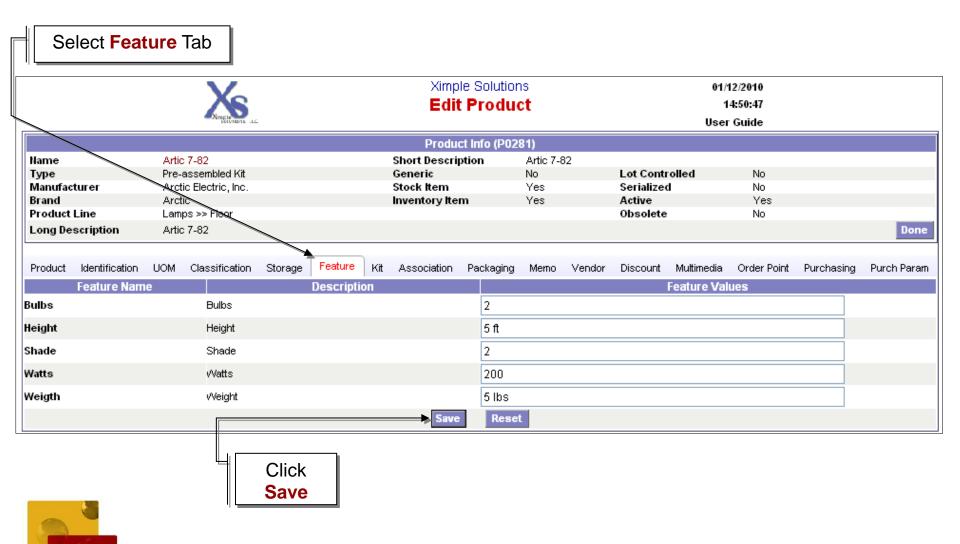
#### **Storage**





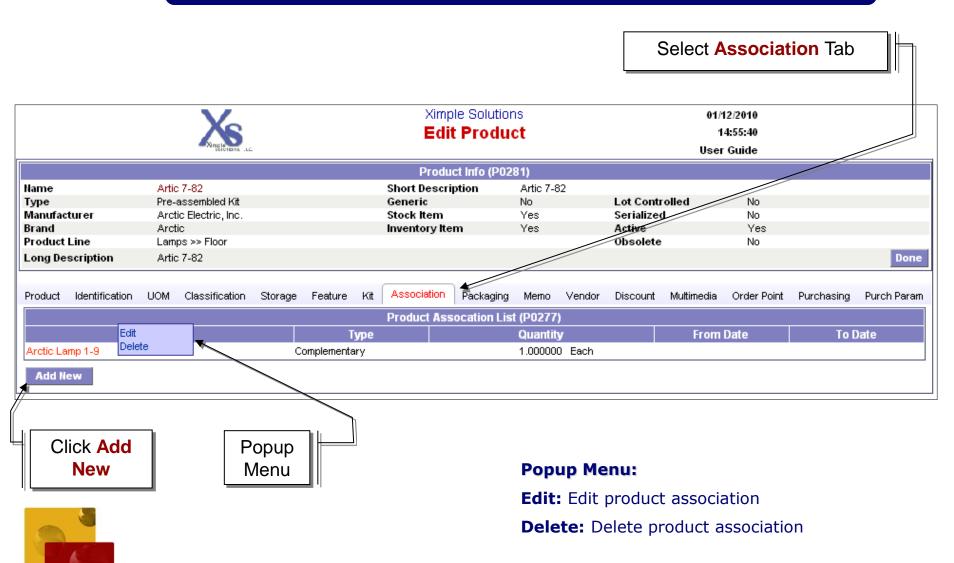


#### **Features**



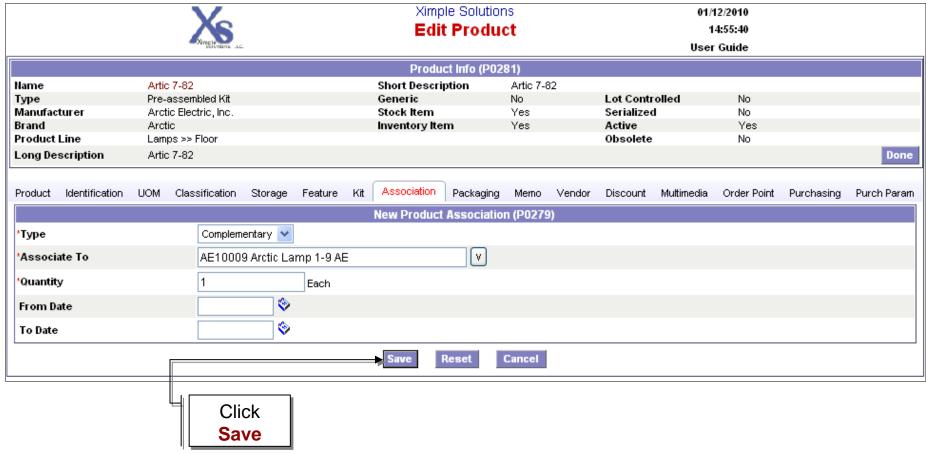


#### **Association**





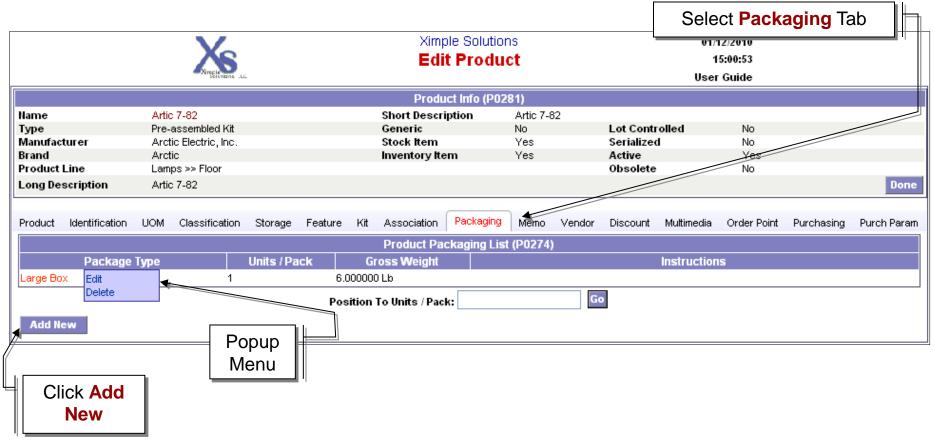
# **Add Association**







## **Packaging**



#### **Popup Menu:**

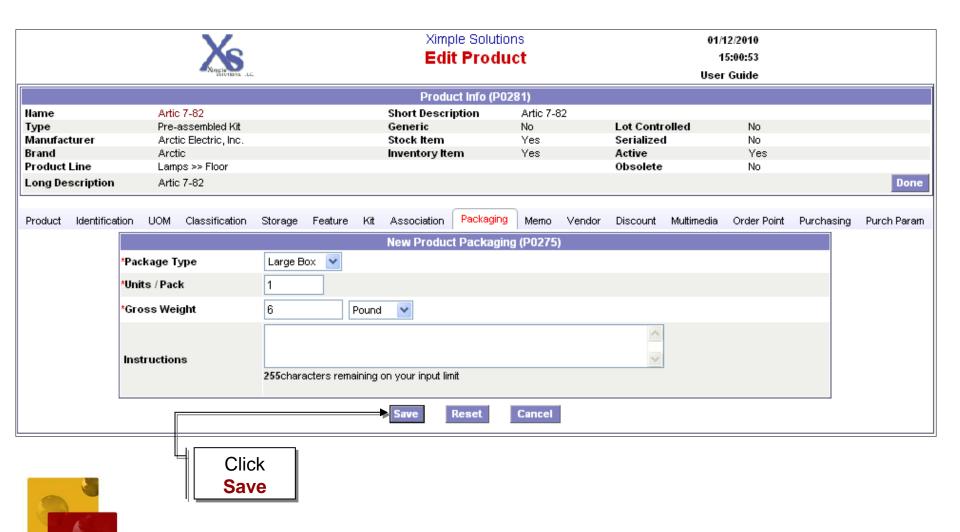
Edit: Edit packaging information

**Delete:** Delete packaging information



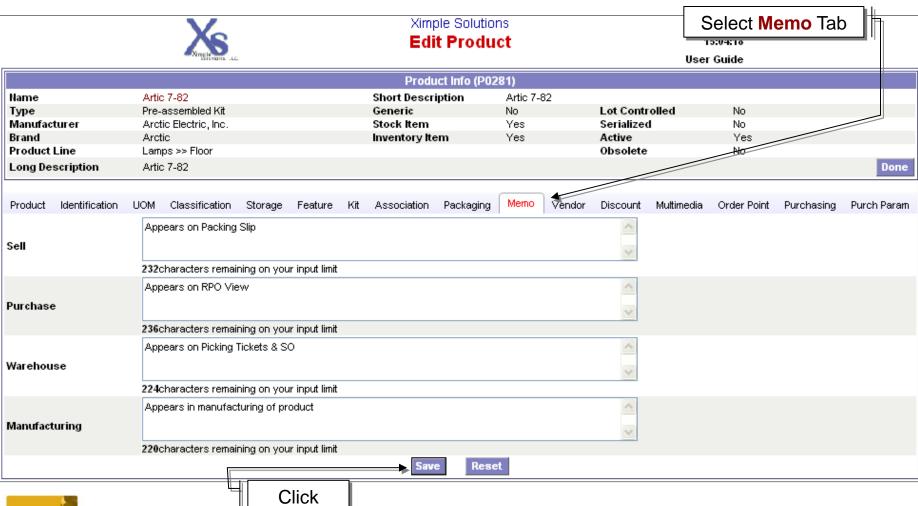


# **Add Packaging**





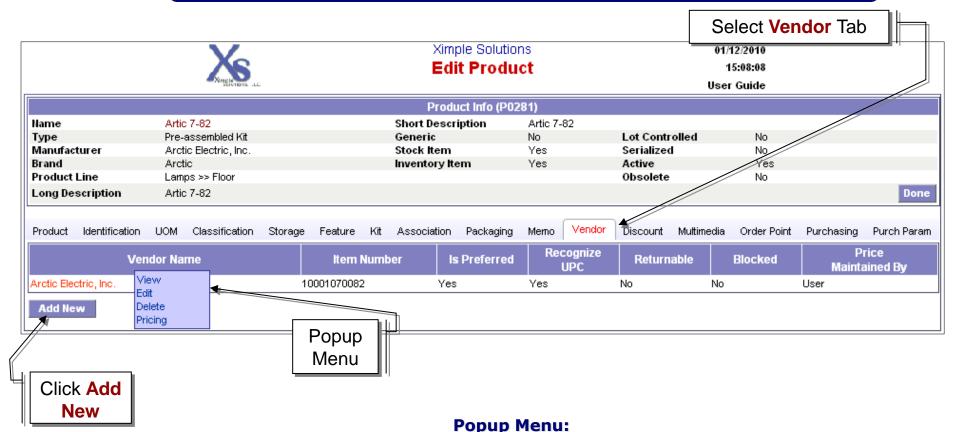
## Memo







## **Vendor**





Edit: Edit vendor product information

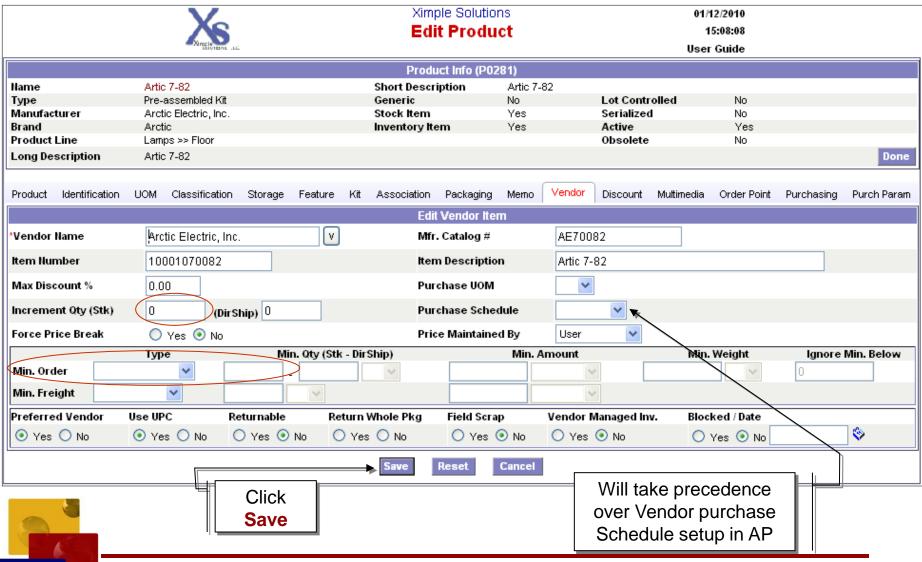
**Delete:** Delete vendor

**Pricing:** View and add product pricing for vendor



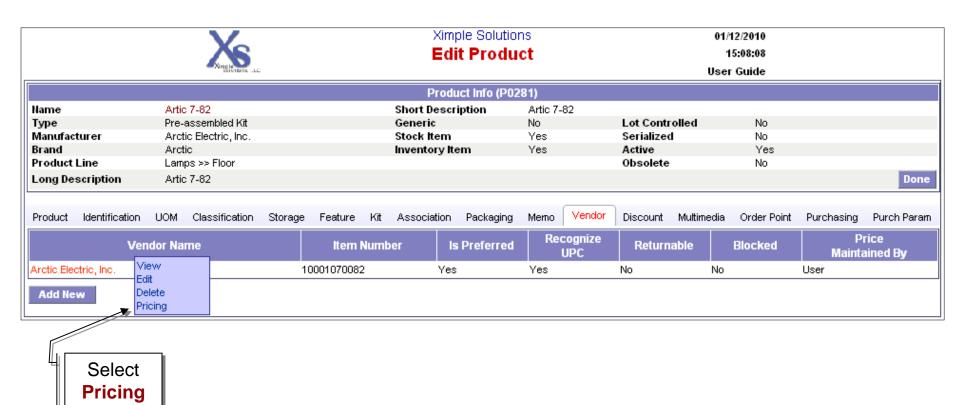


## **Add Vendor**





## **Open Pricing Information**





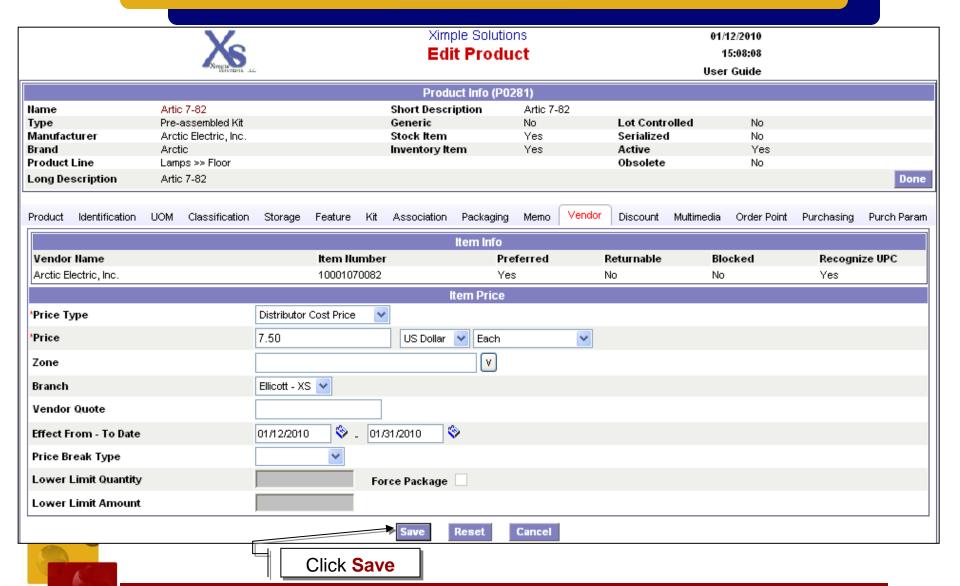


# **Open Pricing Information**



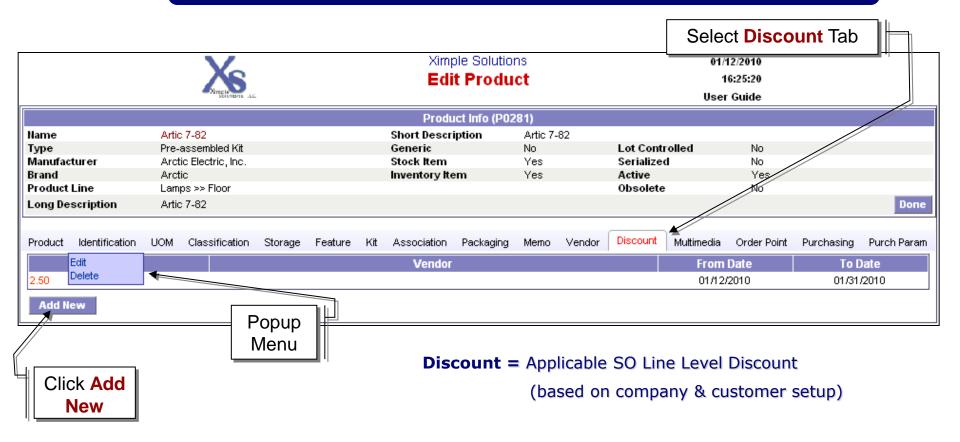


## **Add Price**





### **Discount**





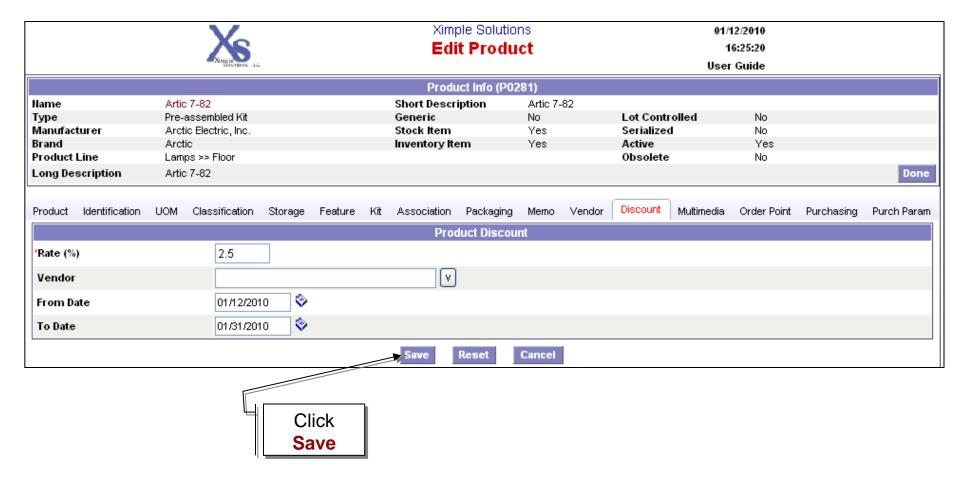
**Edit:** Edit discount information

**Delete:** Delete discount





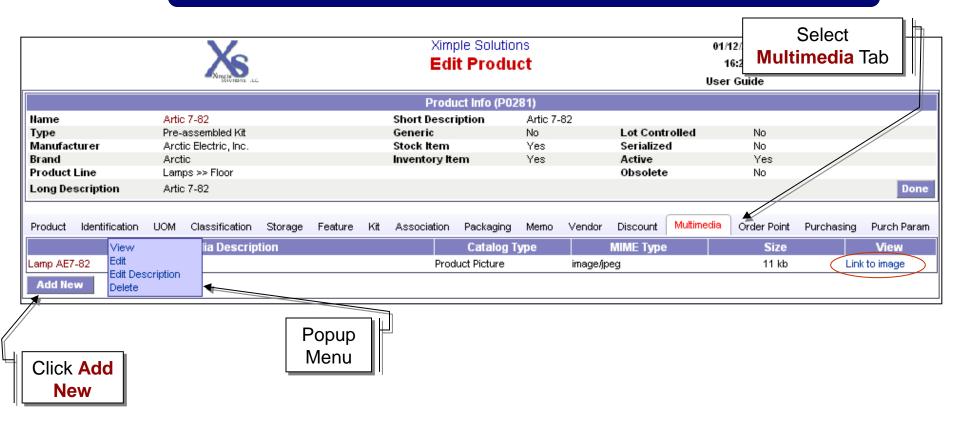
## **Add Discount**







## Multimedia



#### **Popup Menu:**

View: View multimedia file

Edit: Upload file to replace current multimedia file

Edit Description: Edit file's description

Delete: Delete multimedia file





## **Add Multimedia**

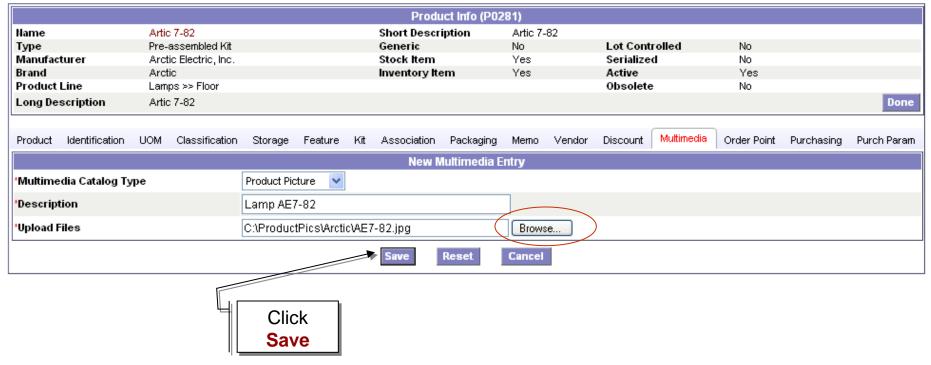


Ximple Solutions

Edit Product

01/12/2010 16:27:14

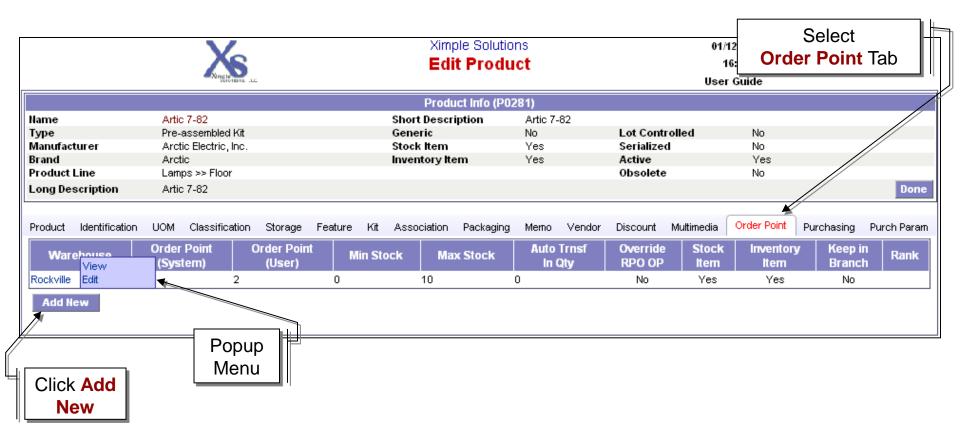
User Guide







## **Order Point**



#### **Popup Menu:**

View: View OP information

**Edit:** Edit OP information





# **Add Order Point**

			1/				Ximi	ole Solutio	ns			01/	12/2010		
	Xe							t Produ							
	Ningle and LC						Edit Floduct					Use			
							Dead	est lesse (DO2	004)				- Guide		
••		0.41	7.00					ıct Info (P02	-	00					
Name Type			: 7-82 assembled Kit				Short Descr Generic	iption	Artic 7- No	82	Lot Cont	rallad	No		
Manufac	turar		tic Electric, Inc.				Stock Item		Yes		Serialize		No		
Brand	, cui ei	Arct					Inventory Ite	em	Yes		Active	M	Yes		
Product	Line		ps >> Floor				inventory ic		100		Obsolete		No		
	scription		7-82												Done
Product	Identification	UOM	Classification	Storage	Feature	Kit	Association	Packaging	Memo	Vendor	Discount	Multimedia	Order Point	Purchasing	Purch Param
							Edit Pro	duct Order	Point						
*Wareho	nuse		Rockville	~											
												_			
Order F	Point (User)		2					Overri	de Sys.	Calc.		O Yes 💿	No		
Min Sto	ock		0					Stock	ltem			⊙ Yes ○	No		
Max Sto	ock		10					Is Inve	entory Ite	em		⊙ Yes ○	No		
Auto Ti	ransfer in Qty		0					Keep I	n Branci	1		O Yes 💿	No		
Season	nal		O Defau	t OYe	s	) Fi	om - To		V _		~				
										1					
							Save	Reset	Cancel						
			\ h.r												
				Cli	ck										



Save

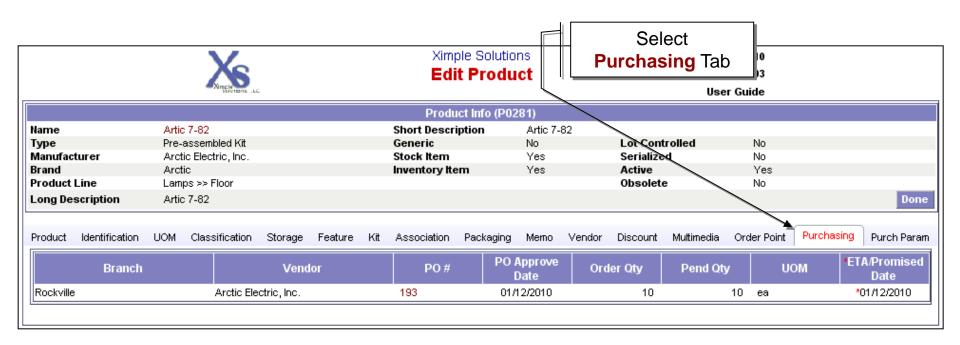


# **Edit Order Point**

			Ximple Solutions						01.	12/2010						
	X					Edit Product										
		Ninglytians .cc										Use	User Guide			
						Produ	ıct Info	(P0281)								
Name	Artic	7-82				Short Descr	iption	Arti	ic 7-82	2						
Туре						Generic		No	No L			trolled	No			
Manufacturer		ic Electric, Inc.				Stock Item		Yes			Serialize	d	No			
Brand Product Line	Arct	ic ps >> Floor				Inventory It	em	Yes	3		Active Obsolete		Yes No			
											Obsoleti	e .	NO		Dama	
Long Description	Artic	7-82													Done	
Product Identification	n UOM	Classification	Storage	Feature	Kit	Association	Pack	aging Mer	то '	Vendor	Discount	Multimedia	Order Point	Purchasing	Purch Param	
						Edit Pro	duct (	)rder Poin	t							
Warehouse		Rockville														
Order Point (User)		þ					(	)verride Sy	ys. Ca	alc.		O Yes 💿	No			
Min Stock		0					9	tock Item				• Yes •	No			
Max Stock		10					ı	s Inventor	y Iten	n		⊙ Yes ○	No			
Auto Transfer In Qt	у	0					ŀ	(eep In Bra	nch			O Yes 💿	No			
Seasonal		● Defau	lt OYe	s ONo	F	rom - To		~	-		~					
Demand Type							F	tank By								
Demand per Day		0					F	tank								
Avg. Demand		0					5	Service Lev	vel Fa	ctor	(	0.000000				
Safety Stock		0					9	td Deviatio	on		(	0.000000				
Forecast Need		0					(	ycle Time	:		(	)				
Order Point (Sys.)		0					L	ead Time			(	)				
Annual Sales		0					ı	Aax Lead T	ime		(	)				
Lost Sales		0						Ain Lead T	ime		(	)				
Sys Contract Qty		0														
					_	Save	Reset	Cano	:el							
			Click	Save	⊫											



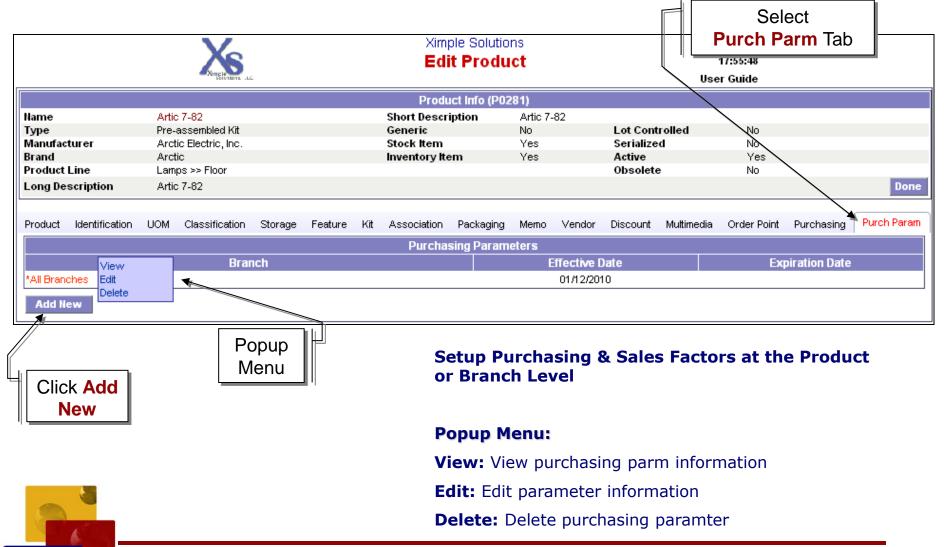
## **Purchasing**







## **Purchasing Parameter**



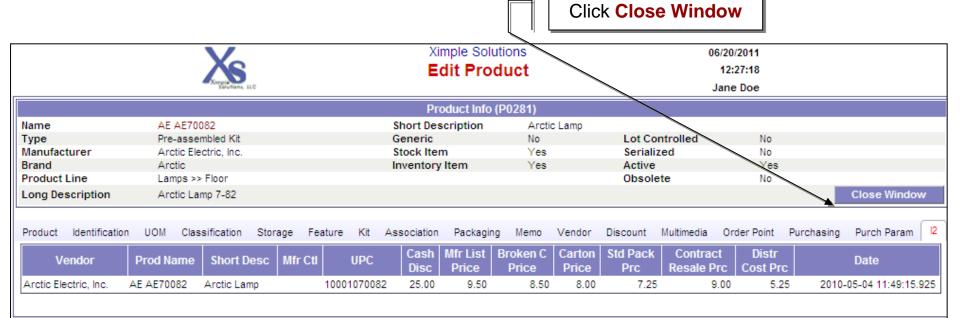


# **Add Purchasing Parameter**

	V-						Ximple Solutions							
	<b>A6</b>						it Produ	ct						
						Use								
						Produ	uct Info (P02	81)						
Name Artic 7-82				Short Description Artic 7-82			82							
Type Manufacturer		assembled Kit tic Electric, Inc.				Generic Stock Item		No Yes		Lot Cont Serialize		No No		
Brand	Arci					Inventory It	em	Yes		Active	u	Yes		
Product Line		ps >> Floor				intendery in				Obsolete	,	No		
Long Description		c 7-82												Done
Product Identification	UOM	Classification	Storage	Feature	Kit	Association	Packaging	Memo	Vendor	Discount	Multimedia	Order Point	Purchasing	Purch Param
						New Produc	t Associatio	n (P027	9)					
Branch		*All Bran	ches 💌											
*Effective Date		01/12/201	10 🔷											
Expiration Date			<u> </u>											
Price Type		Purchase Co	st Factor			Qty To Bu	ıy	Price Type			Sell Factor		Sales (	λty
Column 1								List		0			0	
Column 2							Col	umn 1	0	)	0			
Column 3								Col	umn 2	1	.5		20	
Column 4		1				15		Col	umn 3	1	.33		36	
Column 5		.95				20		Col	umn 4					
Column 6		.9070				36		Col	umn 5					
						Save	Reset	Cance	el					
					//									
						Click Sa	ve							



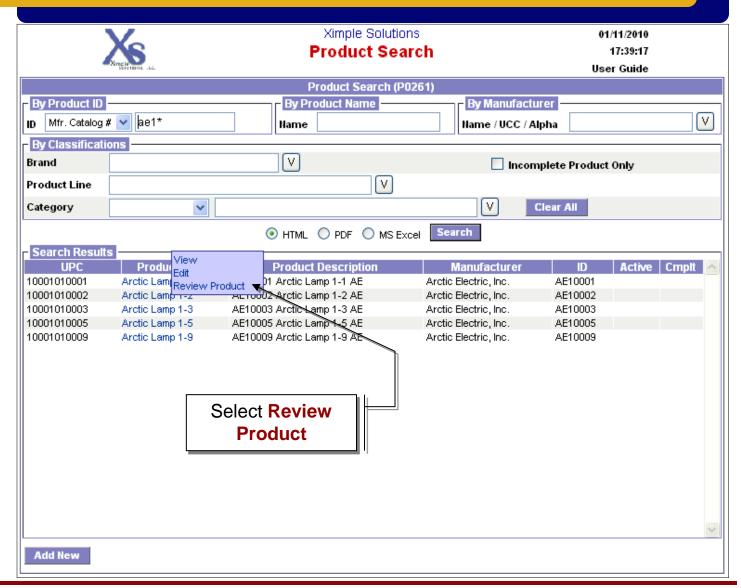
# **12 Upload History**







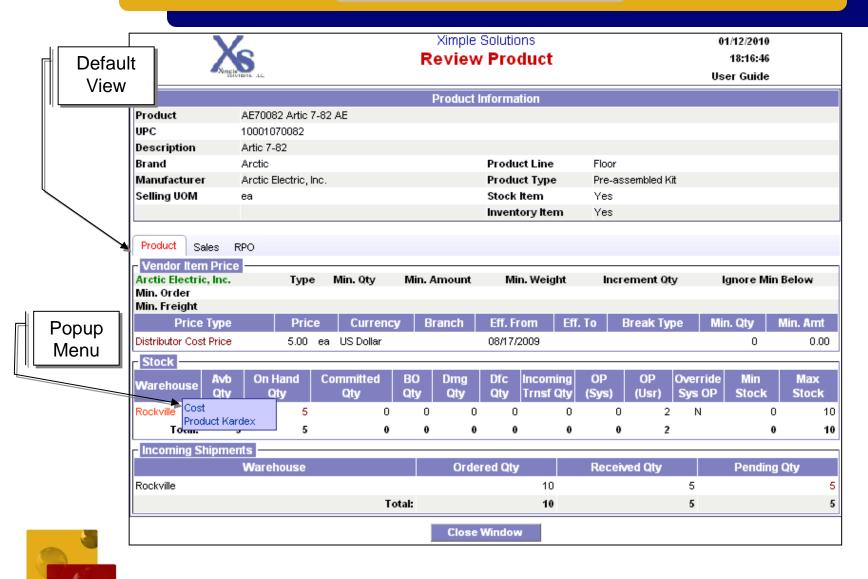
## **Review Product**







### **Review Product**





# **Review Product - Sales**

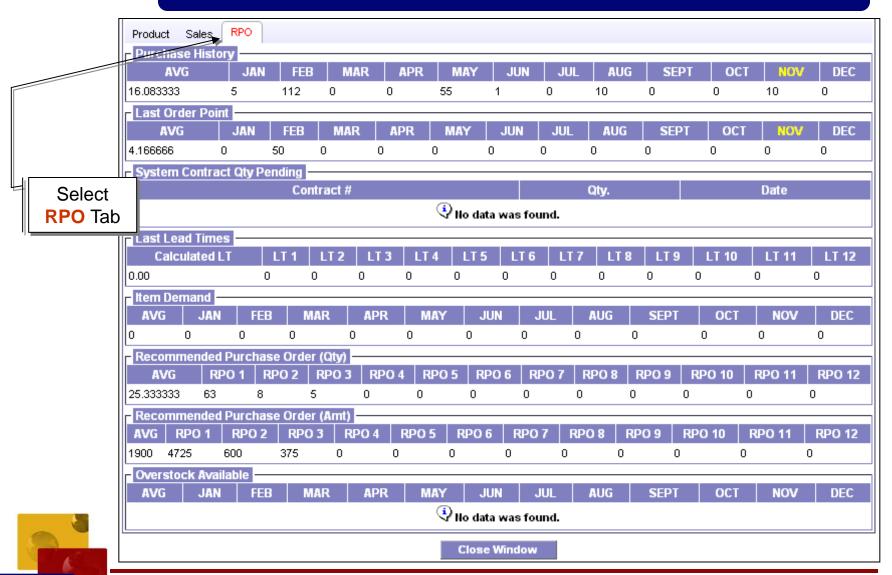
Select Sales Tab

Product Sale	es RPO															
Sales		41.40									2527	0.07		DE 0	Last 12	Previous 12
Warehouse		AVG	JAN	  FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCI	NOV	DEC	Months	Months
Baltimore	Sales	-0.333333	0	0	0	0	0	-4	0	0	0	0	0	0	-4	0
	Times Sold	-0.333333	0	0	0	0	0	-4	0	0	0	0	0	0	-4	0
	Lost Sales	1.5	0	18	0	0	0	0	0	0	0	0	0	0	18	
Bethesda Store	Sales	0.5	0	0	0	0	0	0	6	0	0	0	0	0	6	0
	Times Sold	0.166666	0	0	0	0	0	0	2	0	0	0	0	0	2	0
	Lost Sales	0.75	0	0	0	0	4	0	5	0	0	0	0	0	9	
Rockville	Sales	6.583333	0	0	0	16	8	16	7	20	7	5	0	0	79	0
	Times Sold	4.25	0	0	0	2	8	9	5	19	4	4	0	0	51	0
	Lost Sales	3.833333	0	28	0	0	3	8	3	1	3	0	0	0	46	
Close Windo								dow								





#### **Review Product - RPO**





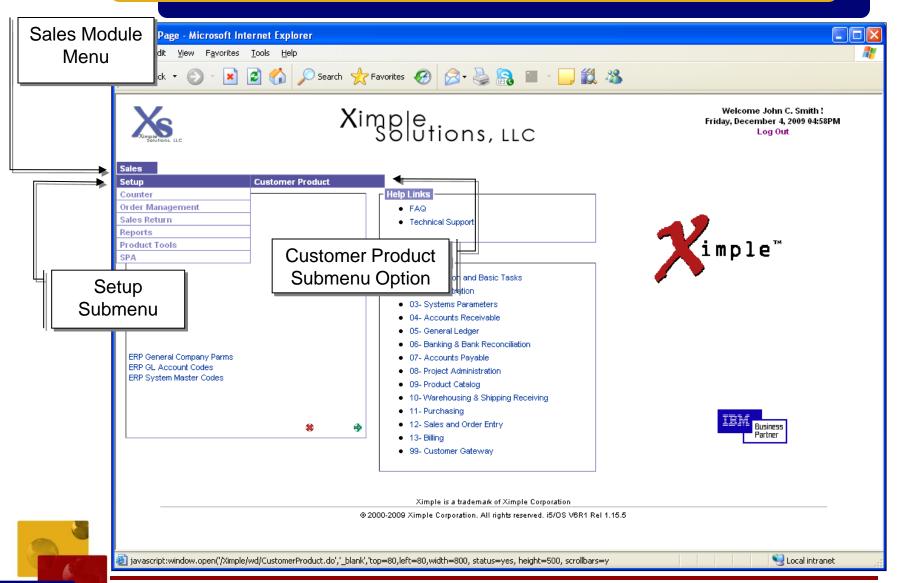
# **Review Product - Cost**

	Stock Information														
Product	AE70082 Artic 7-82 AE	Warehous	e	Rockville	Cur	rency	US Do	llar							
Unit Costs															
	Owner	Inventory Desc	Last Purchase	Base	Market	Average	Branch Market	Branch Purchase							
Ximple Solution	is	For Sale	5.0000	5.0000	5.0000	5.0000	5.0000	5.0000							
Close Window															
		Click Close Window													



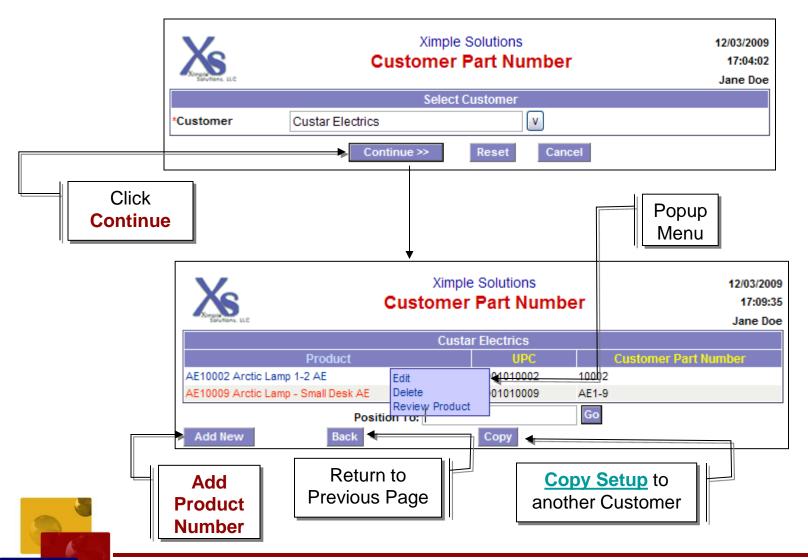


## **Customer Product**





## **Customer Product**





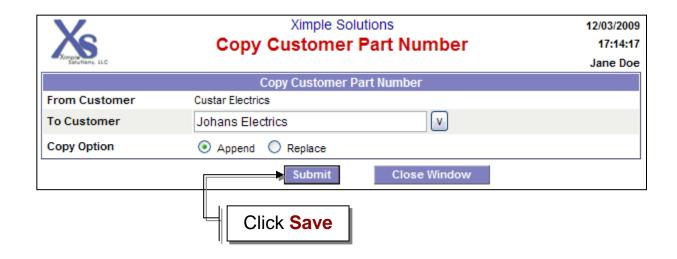
# **Add Customer Product Number**







# **Copy Customer Product Numbers**







## **END Product Catalog Overview**

